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United States
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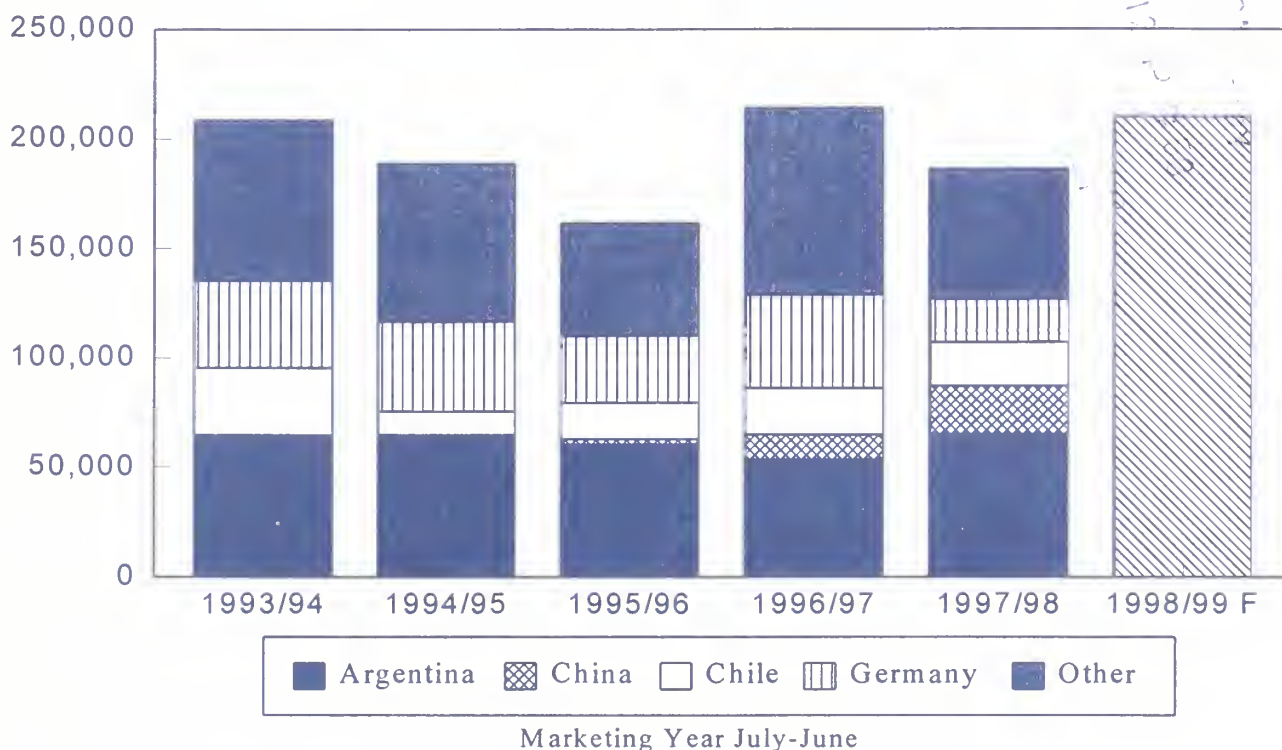
Foreign
Agricultural
Service

Circular Series
FHORT 5-99
May 1999

World Horticultural Trade and U.S. Export Opportunities

Chinese Share of U.S. Apple Juice Import Market Is Increasing Sharply

Metric Tons, 70/71
Degrees Brix Equivalent



F- Forecast for all countries; individual country forecasts not available
Source: U.S. Department of Commerce, Bureau of the Census

China has risen as a major world apple juice (AJ) producer and has become a significant supplier to the U.S. market. Last season (1997/98), China supplied 12 percent of total U.S. apple juice imports. In 1993/94, Chinese apple juice accounted for less than one percent of the U.S. import market. Lower Chinese AJ prices have been a decisive factor in increasing China's AJ share in the U.S. market. With the help of foreign firms supplying the latest processing technology, China's share is expected to continue growing. In response to concerns over increased AJ imports, the U.S. apple industry is pursuing an antidumping case with the U.S. Department of Commerce against foreign suppliers of low-cost apple juice concentrate.

U.S. AJ imports in 1998/99 are forecast at 210,000 tons, up 13 percent from last season, based on higher imports to date. U.S. AJ imports, which are mostly concentrated non-frozen, totaled 118,000 tons, 70/71 degrees brix equivalent, for the period July 1998 through January 1999, up 17 percent from the same period last season. The increase mainly reflects a continued climb in imports from China, which are running more than 250 percent ahead of last season to date.

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Emanuel McNeil	202-720-2083	Fresh and processed vegetables (excl. potatoes), cut flowers
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Shari Kosco	202-720-9792	Table grapes/grape juice, wine/brandy, circular team
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Ted Goldammer	202-720-8498	Potato analysis, hops, citrus
Pamela McKenzie	202-720-2252	Berries, kiwifruit, papaya
Steve Shnitzler	202-720-8495	Avocados, ginseng, apricots
Yvette Wedderburn Bomersheim	202-720-0911	Wine, brandy, export credits, honey, grape juice, canned fruit
Kelly Strzelecki	202-690-1341	Dried fruit, organics
Vacant	202-720-7931	Vegetables and melons
Ingrid Mohn	202-720-5330	Tree nuts
Sonia Jimenez	202-690-6057	Fresh deciduous fruit

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Export Summary

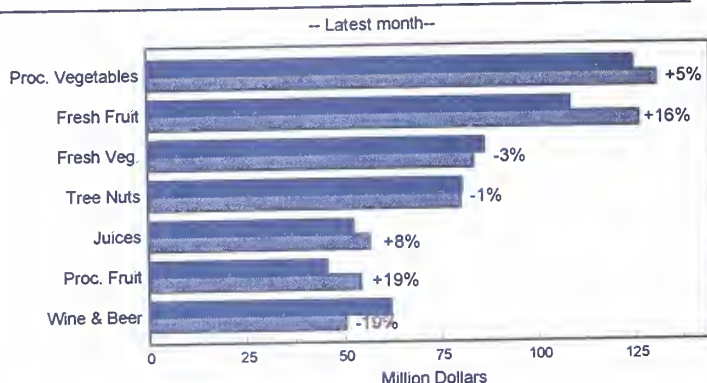
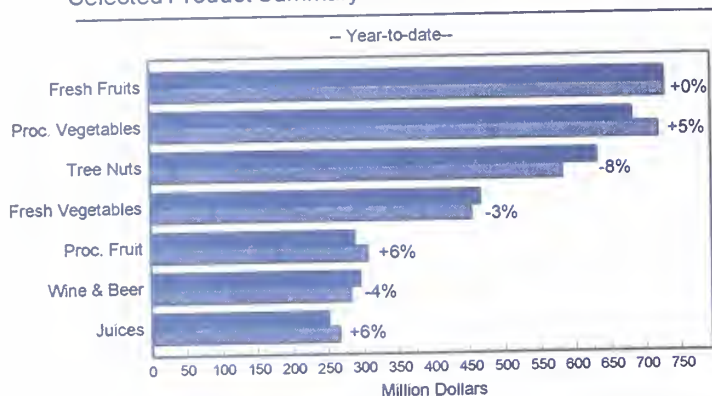
U.S. exports of horticultural products to all countries in February totaled \$766 million, up 3 percent from the same month a year earlier. Nine out of the 15 categories registered increases. Categories with the most significant increases in February were non-citrus fresh fruit (up \$19.2 million or 47 percent) and dried fruit (up \$4.2 million or 16 percent). The category with the most significant decrease was wine (down \$7.3 million or 17 percent). For FY 1999 to date (October - February), the total value of U.S. horticultural exports was \$4.3 billion – less than 1 percent below FY 1998 during the same time period.

All measures not otherwise noted are metric. One kilogram (kg.)=2.2046 pounds,
1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon,
1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

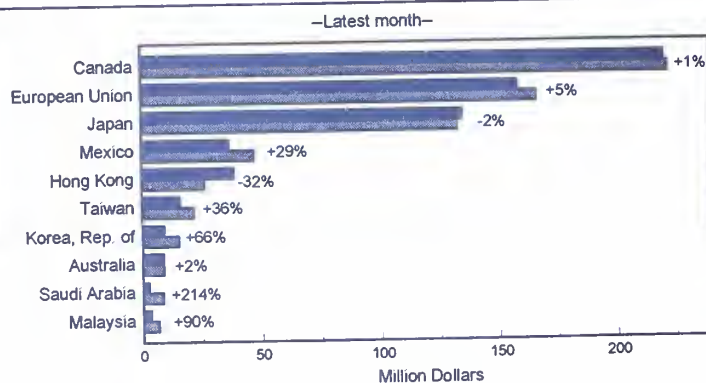
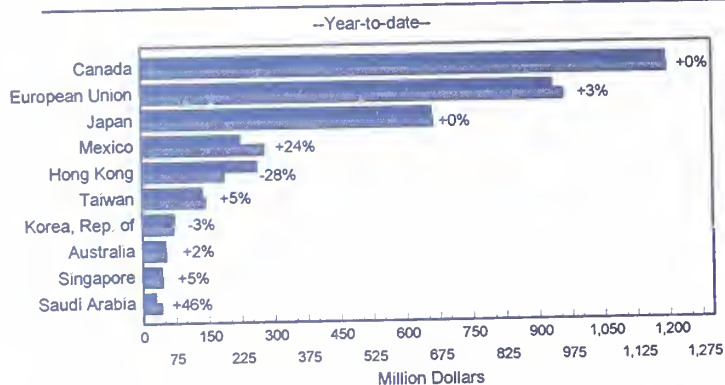
U.S. Horticultural Product and Market Export Summaries

FY99 and Latest Month (February) Comparisons ■ FY98 ■ FY99

Selected Product Summary



Top Ten Market Summary



U.S. Exports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group & Product		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Fresh Citrus MT											
Grapefruit		60,090	77,429	220,057	245,439	387,282	29,107	38,841	104,318	122,901	189,788
Lemons		10,431	10,256	54,980	53,492	113,282	5,858	6,723	44,769	38,055	84,042
Oranges, Incl. Tm		59,282	26,065	215,191	127,573	642,010	30,606	17,978	117,289	80,138	361,171
Other Citrus		2,977	3,064	15,228	13,767	30,001	2,096	2,694	11,316	10,946	23,303
Subtotal:----		132,781	116,815	505,456	440,270	1,172,575	67,667	66,236	277,692	252,039	658,304
Fresh Fruit, Non-Citrus MT											
Apples		34,236	72,060	267,436	360,299	539,081	21,698	40,566	165,971	202,088	327,896
Avocados		48	125	673	1,969	3,516	72	169	927	2,020	4,529
Cherries Swt &trt		405	54	3,144	2,557	37,591	360	104	3,450	3,078	114,035
Grapes		1,404	1,112	122,499	108,658	217,467	2,279	1,485	154,979	134,288	279,173
Kiwifruit		1,025	1,489	3,949	5,241	5,684	1,515	1,974	4,759	6,987	7,167
Melons		3,433	5,177	30,301	36,974	211,253	1,980	2,494	15,140	16,796	80,716
Papaya		392	452	2,332	2,401	5,787	1,003	1,097	6,009	5,507	14,466
Peaches & Nectrns		353	680	4,358	4,746	79,987	460	631	3,774	4,850	74,540
Pears		10,171	9,935	100,613	86,446	156,996	6,156	5,860	53,147	51,563	86,973
Plums/Prunes		255	264	2,956	8,255	48,855	350	292	3,048	7,280	49,164
Strawberries		1,173	1,470	8,117	7,975	49,870	3,025	3,216	20,742	18,771	93,364
Other Non-Citrus		2,292	2,177	16,964	19,450	51,260	2,225	2,429	19,595	24,208	67,509
Subtotal:----		55,186	94,996	563,343	644,971	1,407,346	41,124	60,315	451,540	477,437	1,199,531
Can/Prep Fruit MT											
Cherries, Tart Cn		188	157	1,278	1,288	3,418	299	210	1,764	1,622	4,567
Fruit Mixtures		1,612	2,508	10,358	11,667	22,973	1,895	2,654	13,144	12,629	28,263
Marachino Cherry		284	471	2,155	2,485	4,812	552	852	4,449	4,658	9,339
Peaches, Canned		1,755	2,025	8,679	15,033	21,580	1,559	1,911	8,203	11,997	20,215
Pineapple, Canned		192	117	1,571	1,468	4,593	164	118	1,499	1,397	4,455
Other Canned Frui		4,800	5,373	27,238	20,649	59,368	4,983	5,141	29,131	22,038	64,931
Other Prep/Preser		7,697	6,860	35,928	39,073	95,193	6,140	6,565	35,588	37,895	89,634
Subtotal:----		16,527	17,511	87,207	91,662	211,936	15,593	17,450	93,780	92,236	221,403
Dried Fruit MT											
Prunes, Dried		4,571	5,858	30,288	32,951	70,831	8,773	10,704	57,836	62,679	133,659
Raisins, Dried		8,359	8,736	50,581	48,744	120,923	13,630	16,311	86,563	87,207	200,076
Other Dried Fruit		1,290	1,061	8,946	8,679	18,909	3,648	3,215	25,336	26,372	52,187
Subtotal:----		14,219	15,655	89,815	90,374	210,663	26,050	30,230	169,735	176,258	385,923
Frozen Fruit MT											
Blueberries, Froz		503	787	2,825	5,873	18,473	936	1,398	5,807	11,591	25,435
Strawberries, Fro		1,409	2,032	6,890	10,724	24,554	1,848	2,582	9,127	13,651	32,232
Other Frozen Frui		862	1,595	6,832	8,505	18,950	1,159	2,440	9,415	12,095	26,375
Subtotal:----		2,774	4,414	16,547	25,102	61,976	3,943	6,420	24,349	37,337	84,042
Fruit/Veg Juices KL											
Grapefruit Ju, Cn		4,526	4,437	20,848	15,564	48,737	3,150	2,972	13,055	10,882	33,211
Orange Juice, Con		25,040	15,237	86,865	82,978	315,898	11,880	8,015	48,032	43,240	147,674
Orange Juice, Not		26,173	27,486	87,761	109,949	234,992	10,404	15,234	52,427	67,276	145,340
Other Juices		35,378	42,958	202,875	215,259	516,200	26,923	30,367	137,059	144,740	358,814
Subtotal:----		91,118	90,117	398,349	423,750	1,115,826	52,358	56,588	250,573	266,138	685,039
Fresh Vegetables MT											
Potatoes		11,718	13,798	61,811	62,106	295,761	4,098	4,762	20,185	22,006	88,267
Asparagus, Fr, Ch		1,769	1,742	3,224	3,512	15,485	5,847	5,100	10,642	10,604	45,435
Broccoli		14,290	12,840	55,660	65,598	126,830	9,389	7,565	39,772	42,946	90,866
Cauliflower		7,348	7,843	35,561	41,873	77,339	5,164	4,905	24,839	28,081	55,481
Celery		9,943	11,051	52,774	55,375	121,612	3,322	3,213	21,729	17,944	48,460
Lettuce, Fr Chld		26,279	26,120	135,396	142,435	303,840	11,532	12,171	79,940	70,016	173,694
Onions		30,547	19,054	161,201	128,534	292,297	12,143	8,320	53,243	47,819	105,750
Peppers		4,327	5,395	23,403	27,741	55,937	4,516	4,253	24,158	22,752	56,805
Tomatoes		6,411	9,710	55,216	54,518	133,689	6,613	7,749	51,574	53,708	122,317
Other Vegetables		31,200	33,386	165,652	174,981	432,710	23,878	25,553	140,792	137,853	327,594
Subtotal:----		143,832	140,940	749,898	756,674	1,855,500	86,501	83,591	466,874	453,729	1,114,668

U.S. Exports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group	& Product	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Veg Canned	MT										
	Ketchup	3,136	3,829	17,752	17,144	43,697	2,206	2,918	12,426	12,891	29,909
	Sweet Corn, Canne	11,805	16,941	67,023	85,831	171,307	9,331	13,180	53,769	67,500	139,104
	Tomato Paste	10,946	7,190	58,853	38,322	123,257	6,775	6,274	38,849	30,411	84,999
	Tomato Sauce	9,607	8,371	44,623	44,505	106,100	8,670	7,641	41,247	40,697	98,526
	Other Can Veg	19,249	19,277	116,541	116,952	282,623	22,667	23,272	138,542	140,207	334,873
	Subtotal:----	54,743	55,608	304,791	302,753	726,984	49,649	53,286	284,834	291,707	687,411
Frozen Vegetables	MT										
	Frozen French Fry	31,933	32,444	173,307	192,736	437,431	22,970	22,549	123,541	139,719	312,588
	Fzn Swt Corn	4,866	5,580	32,493	29,260	77,470	4,026	4,808	26,585	25,157	63,011
	Other Pot Fzn	1,366	933	9,350	7,904	22,259	1,310	894	7,803	6,858	19,515
	Other Fzn Veg	6,607	7,003	30,455	39,899	84,447	6,151	6,312	27,612	35,999	75,627
	Subtotal:----	44,773	45,961	245,605	269,798	621,607	34,457	34,562	185,541	207,733	470,740
Veg, Dehyd	MT										
	Garlic Dehyd.	739	478	4,495	3,470	11,452	1,727	1,396	10,377	8,813	25,952
	Onions, Dehyd.	2,143	2,749	13,274	13,700	31,853	4,773	6,510	30,447	31,981	73,824
	Potatoes, Dehyd	3,006	12,558	19,998	30,142	46,336	2,996	7,273	19,522	22,332	45,413
	Other Dehyd Veg	6,436	3,597	33,671	25,381	77,782	12,386	6,763	59,589	39,781	130,705
	Subtotal:----	12,324	19,382	71,439	72,692	167,424	21,882	21,942	119,935	102,907	275,894
Tree Nuts	MT										
	Almonds, Unshld	1,322	918	13,310	8,708	25,684	3,619	2,456	34,098	24,569	69,965
	Pistachio, Unshld	1,089	1,351	7,842	7,619	14,216	4,812	5,295	34,120	29,682	61,018
	Walnuts, Shld	1,238	1,760	12,498	12,472	23,080	4,904	6,181	41,306	37,056	77,218
	Walnuts, Unshld	643	1,289	33,198	35,617	40,652	1,123	2,244	64,414	66,367	76,573
	Other Nuts	8,964	4,730	53,195	37,655	97,333	22,238	12,601	131,787	94,959	248,517
	Almonds, Sh/Prep	11,309	13,395	82,634	81,712	177,273	43,896	51,401	325,970	329,678	702,792
	Subtotal:----	24,564	23,443	202,676	183,783	378,238	80,593	80,178	631,694	582,312	1,236,083
Cut Flowers	MIXED										
	Cut Flowers	0	0	0	0	0	3,992	3,292	19,297	16,838	45,124
	Subtotal:----	0	0	0	0	0	3,992	3,292	19,297	16,838	45,124
Nusery Products	MIXED										
	Other Nursery	0	0	0	0	0	18,566	17,937	88,708	95,428	205,157
	Subtotal:----	0	0	0	0	0	18,566	17,937	88,708	95,428	205,157
Hops & Products	MT										
	Hop Extract	158	263	1,717	1,909	3,157	2,288	3,002	29,066	31,781	50,786
	Hop Pellets	623	369	2,750	1,475	5,654	4,628	1,979	14,617	7,612	29,770
	Hops, Nfosp	135	184	962	690	1,592	656	796	5,336	3,233	8,577
	Subtotal:----	916	817	5,429	4,073	10,403	7,572	5,777	49,020	42,626	89,133
Wine	KL										
	Grape Wines	19,065	17,136	87,162	92,484	249,728	41,499	34,098	169,761	193,865	485,833
	Other Wine Prod	1,255	987	7,099	4,935	16,650	1,327	1,424	10,807	7,395	25,202
	Subtotal:----	20,320	18,123	94,261	97,419	266,378	42,826	35,521	180,568	201,259	511,035
Miscellaneous	MIXED										
	Beer & Beverages	38,549	32,681	220,427	193,454	581,646	25,691	20,895	147,247	121,525	381,149
	Edible Preparatio	18,406	18,646	93,712	95,700	219,232	64,122	73,280	354,692	379,033	828,498
	Essential Oils	3,660	3,599	17,567	16,867	45,937	40,649	40,115	200,914	194,830	533,004
	Ginseng	49	38	517	403	883	2,551	3,095	33,955	22,290	46,614
	Potato Chips	8,423	8,356	39,406	48,382	102,592	18,405	21,065	89,761	114,045	225,607
	Other Misc	0	0	0	0	0	37,560	34,113	203,134	169,898	433,800
	Subtotal:----	69,087	63,320	371,630	354,805	950,289	188,978	192,563	1,029,703	1,001,621	2,448,672
	Grand Total:						741,751	765,888	4,323,843	4,297,603	10,318,161

U.S. Imports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group & Product		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Fresh Fruit MT											
Apples		4,376	3,935	39,808	24,114	156,700	2,049	2,383	14,126	13,400	77,650
Avocados		2,337	3,380	21,322	44,428	39,847	2,667	3,874	24,337	47,821	42,897
Bananas		324,706	321,354	1,589,741	1,559,811	3,946,158	85,292	83,427	431,838	410,009	1,110,175
Cantaloupe		43,683	77,103	167,524	175,657	443,417	11,125	22,553	45,770	52,391	128,820
Grapes		82,743	95,363	172,974	193,781	419,956	80,540	89,607	179,210	226,936	440,659
Kiwifruit		542	1,276	1,893	4,972	41,986	712	1,417	2,122	5,349	30,472
Mangoes		2,437	5,037	9,068	27,418	188,767	2,687	5,553	10,285	26,309	125,047
Peaches		3,485	5,865	15,764	16,410	16,926	2,628	4,507	13,354	14,677	14,312
Pears		15,752	19,597	17,620	23,122	67,636	10,444	16,962	14,733	22,859	46,518
Pineapples		16,372	15,392	100,622	96,243	255,533	4,424	4,606	36,533	36,757	83,676
Strawberry		2,770	3,734	6,467	7,572	25,858	6,227	5,581	14,460	13,408	65,805
Other Melons		38,884	52,274	149,428	151,556	417,020	13,192	16,981	45,643	56,101	122,101
Other Fruit		54,589	79,001	278,861	346,666	618,712	29,559	60,053	162,095	256,973	344,457
Subtotal:----		592,675	683,311	2,571,093	2,671,751	6,638,515	251,546	317,505	994,504	1,182,991	2,632,590
Dried Fruit MT											
Dried Apricots		952	777	7,250	6,538	13,527	2,497	1,570	19,041	14,004	34,579
Drd Figs & Pst		487	85	3,649	1,187	4,538	441	105	4,774	2,680	5,834
Other Dried Fruit		1,092	2,419	9,329	15,657	23,453	1,802	3,106	14,461	20,209	37,543
Subtotal:----		2,530	3,281	20,228	23,381	41,519	4,739	4,780	38,275	36,893	77,957
Frozen Fruit MT											
Fzn Blueberries		668	1,048	4,918	5,447	13,188	1,333	1,884	9,503	9,882	24,521
Fzn Strawberries		2,460	3,002	3,745	7,165	18,637	2,543	3,869	4,245	9,466	21,477
Other Fzn Fruit		1,826	4,205	9,510	15,171	32,167	2,175	4,854	10,660	17,592	36,276
Subtotal:----		4,953	8,255	18,173	27,782	63,992	6,051	10,606	24,407	36,940	82,274
Canned/Prep Fruit MT											
Canned Olives		6,521	7,543	35,949	38,683	92,958	13,709	16,658	77,315	78,226	181,730
Canned Dranges		7,183	8,343	23,163	28,398	68,741	5,811	7,223	19,862	22,845	54,500
Canned Peaches		1,526	778	8,809	6,830	17,490	1,003	630	5,953	5,037	12,356
Canned Pineapples		21,625	27,501	114,994	128,449	249,662	16,316	20,061	85,567	94,208	181,388
Mixed Fruit		6,705	5,526	25,037	25,719	56,085	6,395	5,498	24,967	26,326	57,342
Prep/Pres Fruit		7,021	6,495	40,725	38,225	98,077	8,532	7,938	48,236	45,389	112,024
Other Canned Fru		3,199	5,335	23,568	26,326	60,300	4,584	6,872	31,397	33,376	77,400
Subtotal:----		53,780	61,520	272,247	292,630	643,312	56,350	64,879	293,297	305,408	676,739
Frt&Veg Juice 55E KL											
Apple Juice		50,722	69,321	385,882	441,530	1,016,823	13,111	11,623	101,166	74,225	228,735
Fcoj		78,719	114,555	455,718	557,299	1,050,746	15,220	25,496	77,358	128,933	205,142
Grape Juice		10,984	12,117	67,858	59,938	127,985	4,449	6,015	28,891	30,365	57,562
Pineapple Juice		19,445	23,462	102,273	107,485	238,683	6,370	7,405	31,875	32,760	72,599
Other Juices		12,350	15,661	92,349	86,225	242,007	7,665	6,416	52,945	41,621	118,010
Subtotal:----		172,219	235,116	1,104,079	1,252,477	2,676,244	46,815	56,954	292,235	307,904	682,048
Fresh Vegetables MT											
Garlic		2,342	8,511	5,308	17,574	30,129	3,338	8,985	7,484	22,404	36,021
Asparagus		7,898	9,859	25,248	32,466	46,702	16,180	18,081	50,966	61,192	87,332
Bell Pepper		31,005	29,954	99,627	103,924	194,827	37,839	21,419	134,549	106,860	252,852
Carrots		8,281	7,239	57,938	44,393	93,777	2,314	2,391	13,783	12,130	23,735
Chili Pepper		8,271	9,255	48,228	55,723	124,844	6,585	6,221	36,573	36,484	90,755
Cucumbers		45,609	44,353	185,746	187,839	327,745	23,619	17,746	76,389	66,769	154,634
Onions		26,666	20,637	89,868	98,451	259,188	14,277	10,626	72,217	56,721	151,990
Potatoes		54,371	44,396	203,466	192,392	474,182	10,136	9,526	39,570	39,624	95,503
Squash		24,317	19,679	93,646	98,157	157,537	17,255	14,141	62,456	63,013	104,933
Tomatoes		104,812	94,468	335,784	302,849	856,852	66,457	78,849	278,378	366,156	735,180
Other Fresh Veg		59,891	59,741	243,361	239,685	529,631	41,331	37,625	164,139	163,285	343,888
Subtotal:----		373,460	348,095	1,388,220	1,373,453	3,095,413	239,330	225,610	936,504	994,636	2,076,822

U.S. Imports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
		Feb	Feb	Oct-Feb	Oct-Feb	Oct-Sep	Feb	Feb	Oct-Feb	Oct-Feb	Oct-Sep
Group	& Product	FY 1998	FY 1999	FY 1998	FY 1999	FY 1998	FY 1998	FY 1999	FY 1998	FY 1999	FY 1998
Canned/Dehyd Vegetables MT											
Cnd	Artichokes	1,242	1,910	7,915	6,178	38,050	2,246	4,317	12,410	14,019	71,159
Cnd	Bamboo	1,631	1,836	14,299	14,830	30,171	1,285	1,375	10,994	10,446	23,198
Cnd	Mushrooms	8,111	4,133	27,450	18,875	62,371	11,352	7,978	44,218	38,808	105,703
Cnd	Pimiento	964	1,056	3,785	5,349	12,694	1,200	1,585	4,756	7,761	16,177
Cnd	Tomatoes	5,384	5,460	34,445	31,470	71,699	2,712	3,033	16,452	17,480	36,693
Cnd	Waterchnuts	2,594	2,687	13,820	11,050	34,593	1,587	1,648	8,871	7,239	20,857
Tomato Pst & Sauc		1,634	3,441	7,231	34,014	27,831	2,553	3,591	9,739	34,013	30,551
Dried	Mushrooms	210	190	813	984	1,955	1,766	1,714	8,676	8,775	18,469
Dried	Tomatoes	256	710	2,321	3,547	6,020	931	2,429	8,368	12,062	22,045
Other Dehy Veg		14,640	17,789	62,174	94,813	171,969	11,559	15,698	61,079	86,763	159,016
Other Can Veg		25,610	31,379	122,659	138,052	297,225	19,745	26,052	104,442	116,342	247,766
	Subtotal:----	62,276	70,593	296,912	359,163	754,578	56,936	69,419	290,006	353,707	751,635
Frozen Vegetables MT											
Broccoli Fzn		13,457	20,609	71,995	85,065	153,962	8,895	14,715	45,994	59,389	101,694
Cauliflower Fzn		1,608	1,876	18,667	12,700	23,400	1,362	1,563	13,483	9,741	17,158
Potato Fzn		30,358	30,335	151,354	169,864	378,739	18,478	19,154	92,857	105,355	234,388
Other Veg Fzn		13,654	15,272	68,197	91,946	205,681	11,958	13,019	57,313	63,242	140,270
	Subtotal:----	59,078	68,093	310,213	359,574	761,781	40,693	48,451	209,647	237,726	493,510
Tree Nuts MT											
Brazils Tot		206	416	3,611	2,827	10,676	680	959	11,651	7,284	25,298
Cashews Tot		5,320	5,226	31,137	24,621	74,364	23,907	28,107	142,083	125,193	339,441
Coconut		3,074	2,468	16,872	14,721	39,134	2,025	1,808	11,802	10,124	27,040
Pecans		2,941	1,664	17,087	23,162	24,019	8,605	6,481	42,532	59,273	71,298
Other Nuts		985	1,111	12,398	13,551	20,553	7,262	4,831	61,461	57,864	103,442
	Subtotal:----	12,527	10,885	81,105	78,882	168,745	42,479	42,185	269,530	259,737	566,519
Nursey Products MIXED											
Carnations		90,005	74,514	518,916	421,754	1,104,344	9,398	8,810	54,320	46,368	115,633
Christmas Trees		0	0	2,581	2,610	2,585	0	0	22,172	22,654	22,177
Chrysanthemus		52,454	44,534	262,872	250,102	614,706	7,205	6,884	39,976	39,838	96,470
Roses		154,731	139,404	498,602	396,664	1,016,044	43,791	35,495	122,904	85,399	236,861
Tulip Bulbs		6	30	84,167	94,698	398,600	5	6	9,533	10,461	42,281
Other Cut Flowers		0	0	0	0	0	22,706	1,975	90,004	49,437	203,172
Other Nursey Prod		0	0	0	0	0	28,651	40,793	135,492	169,984	344,782
	Subtotal:----	297,195	258,483	1,367,139	1,165,827	3,136,278	111,755	93,962	474,401	424,142	1,061,377
Hops & Products MT											
Hops & Pellets		695	1,163	2,372	2,610	4,660	4,269	7,157	13,896	16,187	29,313
Other Hop Prod		2	1	97	14	209	8	5	610	185	879
	Subtotal:----	697	1,163	2,469	2,624	4,869	4,278	7,162	14,506	16,372	30,192
Wine KL											
Red Wine		12,723	13,322	85,238	81,076	199,150	51,443	59,006	327,832	367,567	827,022
Sparkiling Wine		1,266	1,933	17,374	18,693	32,869	21,401	31,046	193,446	233,400	378,638
White Wine		7,980	7,732	54,087	52,914	124,672	25,950	29,264	190,149	212,739	453,138
Other Wine Prod		3,930	3,110	33,113	22,444	72,095	9,517	9,298	79,615	62,478	171,118
	Subtotal:----	25,899	26,097	189,812	175,127	428,787	108,311	128,613	791,041	876,183	1,829,916
Miscellaneous MIXED											
Beer & Beverages		134,647	169,608	678,170	769,448	2,001,442	116,080	148,372	593,454	676,104	1,743,148
Other Misc		0	0	0	0	0	119,738	133,652	668,700	683,904	1,653,566
	Subtotal:-----	134,647	169,608	678,170	769,448	2,001,442	235,819	282,025	1,262,154	1,360,007	3,396,714
	Grand Total:						1,205,102	1,352,153	5,890,508	6,392,647	14,358,292

Export News and Opportunities

Export Credit Guarantee Program: USDA Extends \$1 Billion in Credit Guarantees to South Korea

On March 29, Agriculture Secretary Dan Glickman announced that the U.S. Department of Agriculture (USDA) has authorized \$1 billion in GSM-102 export credit guarantees for sales of U.S. agricultural products to South Korea in fiscal year 1999. "During the last two years, in response to the global financial crisis which has hurt U.S. agricultural exports, the department has allocated record levels of GSM export credit guarantees," Glickman said. "This allocation to South Korea is a continuation of our efforts to use the GSM program to counter the adverse effects of the global financial crisis on American agriculture."

Korea is an important market for U.S. horticultural exports. In fiscal year 1998, Korea was the seventh largest market for U.S. horticultural exports. U.S. horticultural sales totaled \$166 million, down 40 percent from 1997. As a result of a decline in U.S. horticultural exports to Korea, USDA has authorized \$5 million in credit guarantees for horticultural products under the Korea GSM-102 program. These credit guarantees will provide Korea with the assistance in financing horticultural imports as it works to rebuild its economy, and the \$5 million authorization will help the United States export its horticultural products. Exporters may apply for credit guarantees on a first-come, first-served basis to cover sales of the following horticultural products:

Dried fruit	raisins; prunes; dates; figs; and apples
Fresh fruit	apples; apricots; avocados; blueberries; cherries; grapefruit; grapes; kiwi; lemons; melons, including watermelon, cantaloupe, and honey dew; nectarines; oranges; peaches; pears; plums; raspberries; strawberries; and tangerines
Potatoes	cut and chilled or frozen; flakes; granules; dried and dehydrated refers to flakes and granules
Tree nuts	almonds, pecans, pistachios, walnuts, and hazelnuts

The \$5 million Korea GSM-102 authorization for horticultural products includes an allocated \$3 million and an unallocated \$2 million. The unallocated amount is to ensure that credit guarantees are available throughout the year given the seasonality of horticultural products.

The Export Credit Guarantee Program (GSM-102 program) makes available financing for the sales of U.S. agricultural commodities overseas. USDA does not provide financing, but guarantees payments due from foreign banks. USDA typically guarantees 98 percent of the principal and a portion of the interest. The GSM-102 program covers credit terms from 90 days to 3 years.

Under the program, once a firm sale exists, the qualified U.S. exporter applies for a payment guarantee before the date of export. The U.S. exporter pays a fee calculated on the dollar amount guaranteed, based on a schedule of rates applicable to different lengths of credit periods. The CCC-approved foreign bank issues a dollar-denominated, irrevocable letter of credit in favor of the U.S. exporter, ordinarily advised or confirmed by the financial institution in the United States agreeing to extend credit to the foreign bank. The U.S. exporter may negotiate an arrangement to be paid as exports occur by assigning the U.S. financial institution the right to proceeds that may become payable under the guarantee, and later presenting required documents to that financial institution. Such documents normally include a copy of the export report.

If a foreign bank fails to make any payment as agreed, the exporter or the assignee may file a claim with USDA for the amounts due and covered by the guarantee. USDA will pay the U.S. bank and will take on the responsibility of collecting the overdue amount from the foreign bank.

The table on page 11 presents the FY 1999 GSM-102 programs for which USDA has authorized credit guarantees for sales of U.S. horticultural products as of April 16, 1999. Additional information about the GSM-102 program, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/exp-cred-guar.html>

Supplier Credit Guarantee Program: USDA Extends Credit Guarantees to East Africa Region

On April 8, the U.S. Department of Agriculture (USDA) authorized \$5 million in supplier credit guarantees for sales of U.S. agricultural commodities to the East Africa Region under the Commodity Credit Corporation's Supplier Credit Guarantee Program (SCGP) for fiscal year 1999. The East Africa Region includes Kenya, Uganda, and Tanzania.

Exporters may apply for credit guarantees on a first-come, first-served basis to cover sales of any of the commodities specified in the GSM list of commodities published in FAS program announcement PR 0122-99, issued April 18, 1999, or as superseded. The following horticultural products are eligible under the export credit guarantee programs for FY 1999: dried fruit; fresh fruit; frozen fruit; 100 percent fruit juices; canned fruit; fruit and vegetable concentrates, pastes, pulps and purees; honey; hops or hops extract; tree nuts; canned vegetables; dried vegetables; wine; and brandy. The latest commodity program announcement can be obtained by accessing the FAS homepage as specified below.

The East Africa Region allocation does not assign dollar amounts to any of the commodities specified in the GSM list of commodities. This is intended to provide buyers and sellers maximum flexibility in arranging the size of their transactions within the scope of the overall allocation.

The SCGP is unique because it covers short-term financing extended directly by U.S. exporters to foreign buyers and requires that the importers sign a promissory note in case of default on the CCC-backed payment guarantee. The SCGP emphasizes high-value and value-added products, but may include commodities or products that also have been programmed under the GSM-102 program.

The table on page 12 presents the FY 1999 SCGPs for which USDA has authorized credit guarantees for sales of U.S. horticultural products as of April 16, 1999. Additional information about the SCGP, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/scgp.html>

Note: The GSM will consider requests to establish a SCGP and/or GSM Program for a country or region or amend an authorized program to include horticultural commodities and products which are currently not eligible.

(For further information on the SCGP or GSM-102 Program for horticultural commodities, contact Yvette Wedderburn Bomersheim, 202-720-0911).

FY 1999 GSM-102 Credit Guarantee Coverage 1/

Country	Announced Allocation (In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)
ANDEAN REGION	350.0	
ARGENTINA	7.0	
AZERBAIJAN	5.0	
BALTIC REGION	15.0	
BRAZIL	105	
Fresh fruit		1.2
CENTRAL AMERICA REGION	110.0	
CENTRAL EUROPE REGION	10.0	
CHINA	200.0	
EAST AFRICA REGION	35.0	
EAST CARIBBEAN REGION	60.0	
EGYPT	100.0	
GEORGIA	5.0	
INDIA	20.0	
INDONESIA	400.0	
JORDAN	60.0	
KAZAKSTAN	10.0	
KOREA	503.0	
LEBANON	7.0	
MALAYSIA	100.0	
MEXICO	1,250.0	
MOROCCO	10.0	
PAKISTAN	60.0	
PHILIPPINES	100.0	
POLAND	25.0	
ROMANIA	45.0	
SOUTHEAST ASIA REGION	90.0	
SOUTHEAST EUROPE REGION	25.0	
SOUTHERN AFRICA REGION	50.0	
THAILAND	300.0	
TUNISIA	30.0	
TURKEY	350.0	
UZBEKISTAN	20.0	
WEST AFRICA REGION	52.0	
WEST CARIBBEAN REGION	35.0	

1/Coverage is detailed in FAS Program Announcements for all commodities, including those not listed as of April 16, 1999. FAS news releases are available on the Internet at <http://www.fas.usda.gov/excredits/exp-cred-guar.html>.

FY 1999 Supplier Credit Coverage 1/

Country	Announced Allocation (In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)
ARGENTINA	1.0	
BALTIC REGION	5.0	
BRAZIL	10.0	
Fresh Fruit		0.08
BULGARIA	5.0	
CENTRAL AMERICA REGION	10.0	
CENTRAL EUROPE REGION	20.0	
CHINA	20.0	
EAST AFRICA REGION	5.0	
EAST CARIBBEAN REGION	5.0	
GEORGIA	5.0	
ISRAEL	20.0	
JAMAICA	5.0	
KAZAKSTAN	5.0	
KOREA	50.0	
Fresh fruit		0.29
MEXICO	100.0	
Fresh fruit		0.01
POLAND	10.0	
SOUTHEAST ASIA REGION	50.0	
Fresh fruit		0.20
Tree nuts		0.04
SOUTHEAST EUROPE REGION	20.0	
TURKEY	5.0	

1/ Coverage is detailed in FAS Program Announcements for all commodities, including those not listed as of April 16, 1999. FAS news releases are available on the Internet at <http://www.fas.usda.gov/excredits/scgp.html>.

World Trade Situation and Policy Updates

Fruit & Vegetable ATAC Visits Brussels, Geneva & Hamburg

Seven members of the Agricultural Technical Advisory Committee (ATAC) for Trade in Fruits and Vegetables, accompanied by the HTP Deputy Director for Analysis, visited Europe the week of March 22 on a fact finding mission in preparation for the next multilateral trade round which is scheduled to kick-off later this year in Seattle. The committee members met with high level EU Commission officials, USEU/FAS representatives, and trade association contacts in Brussels; senior WTO, USTR and FAS officials, including two meetings with the U.S. Ambassador to the WTO, and local and capital based delegates from Thailand, South Africa, Canada, Australia, New Zealand, Mexico and Chile while in Geneva; and concluded the visit with meetings with FAS and U.S. Consulate officials and leading trade representatives in Hamburg, a major trading center for horticultural commodities. The information and insights obtained during the visit will aid the committee in developing recommendations concerning negotiating strategies and priorities for the upcoming trade round, particularly relating to the EU's market access restrictions and its extensive subsidy regime for the horticultural sector.

Korea Signals Intention to Open Market to South Africa Citrus

In a move which could create significant new competition for U.S. citrus exporters, Korea's Ministry of Agriculture & Forestry has indicated it will soon issue a formal announcement permitting the entry of citrus from South Africa, according to a report from FAS/Seoul. The two countries have reportedly been working to address related phytosanitary concerns for the past four years. Up to now, Korea has sourced much of its imported citrus from the United States. U.S. citrus exports to Korea in CY 1998 were valued at \$27.7 million, with oranges accounting for \$18.7 million of the total.

Increased Competition for U.S. Horticultural Sector from Possible Chile-Korea Free Trade Agreement

In a recent meeting held in Geneva involving Fruit & Vegetable ATAC members and FAS officials, a Chilean government official stated that Chile would soon be initiating Free Trade Agreement discussions with South Korea. FAS/Seoul subsequently provided information indicating that representatives from the two countries were to meet in Seoul April 12-14 to exchange information on the countries' respective economies and trade regimes and to discuss what sectors a possible Korea-Chile FTA would cover. The countries' two leaders had reportedly agreed to establish an FTA during bilateral talks which took place on the margins of the APEC meeting held last November in Malaysia. An FTA between the two countries would mean increased competition for certain U.S. horticultural products in Korea, as Chile is a highly competitive exporter of a number of horticultural commodities. On the plus side, the counter-seasonal nature of U.S. and Chilean production of fresh produce, particularly fruit, would help to limit some of the direct market competition. U.S. horticultural exports to Korea in CY1998 were valued at \$151 million, down sharply from the preceding year's \$262 million, due to that country's severe economic downturn. The economic situation has shown recent signs of improvement, with shipments in January 1999 up nearly 90 percent from the previous January total.

Thailand Opens Market to Arizona Citrus

The Director General of Thailand's Department of Agriculture signed a Specific Commodity Understanding on April 23 permitting the entry of Arizona citrus into that country. This caps a nearly three-year effort by FAS/Bangkok, APHIS, HTP, and the citrus industry to gain access to the Thai market. A key step in the approval process included a 1997 visit by Thai quarantine officials to Arizona, an activity that was funded under the EMO's Technical Issues Resolution Fund. The states of California and Florida were approved by Thailand several years ago. Although the ongoing economic crisis may limit the amount of Arizona citrus that will enter the market this year, industry groups estimate sales will eventually reach \$10-15 million dollars annually. Despite Thailand's relatively high tariffs, the price of imported citrus is often quite competitive with high-priced local citrus, which faces high production costs. Moreover, the superior quality of U.S. citrus makes it a better value for Thai consumers.

Organic Updates

The World Market for Organic Bananas¹

Organic bananas are a fairly recent item to enter the world market, and although they represent less than one percent of all banana sales, demand has been growing at 20 to 30 percent annually. Major importers are Germany, France, the UK, the United States, Canada and Japan. Major exporting countries include the Dominican Republic, Mexico, Honduras, Costa Rica, the Philippines, and Israel. Global imports for 1998 are estimated at 27,000 tonnes compared with >11 million tonnes for all bananas. A breakout of imports is summarized in the following table.

Organic Banana Imports - 1998

Importing Country	Imports (tonnes)	Exporting Countries & Percent of Market Supplied
Germany France United Kingdom Sweden Total Europe	6,000 3,000 2,000 1,500 fresh: 11,000-13,000 pureed: 5,000 dried: several hundred	Dominican Republic (80%) Colombia Israel
United States Canada	11,000 1,800	Dominican Republic (50%) Mexico (40%) Honduras (10%)
Japan	2,700 (1997)	Philippines Australia Mexico

Demand for organic bananas is expected to remain strong and continue growing. In Europe especially, mainstream supermarkets are behind the surge in demand as they search for higher volume, uniformity and a more constant supply. However, there are constraints to increased production:

- Prevalence of a pathogenic soil fungus not effectively treatable with organic methods;
- Higher labor costs, and cultural requirements more suited to small and medium-sized farmers than to large-scale growers;
- Difficulties maintaining soil fertility without synthetic fertilizers;
- High costs and risks during the transition period from conventional to organic production;
- Logistical problems such as higher per-unit freight charges due to low volumes shipped.

Organic Farming in Poland

Currently, about 500 farms in Poland are certified organic or are in transition to organic production methods. Total area in organic production is about 10,000 hectares (24,700 acres) or 0.3% of Poland's total arable land. The average organic farm is 12-15 hectares (30-37 acres), which is slightly larger than the average conventional farm, although organic farms larger than 100 hectares (247 acres) do exist.

¹ This analysis reflects information from "The Market for 'Organic' and 'Fair Trade' Bananas," FAO, February 1999

Three organizations certify organic production in Poland: Ekoland, the Polish Association of Organic Farming, and ROL-EKO. Currently, certification by Polish organizations is not accepted for exports destined for the EU. Since 1991, Dutch certifier SKAL has certified some Polish farms, and negotiations have begun with French and Germany certifiers to provide this service. Observers believe there is potential for organics to grow in Poland, particularly to supply the EU market, but improvements are needed in volume produced, packaging and marketing. So far, exports have consisted of black currants, strawberries, onions, dried vegetables, chicory-grain coffee, and frozen fruits and vegetables to Germany and the Netherlands.

The government of Poland supports organic agriculture with subsidies that cover the cost of certification (US\$25-75). This year, a new subsidy will assist existing and transitioning producers at the rate of US\$16-24 per acre. Organic legislation, patterned on existing EU regulations, is being developed.

Source: Attache Report PL9011. The report also includes a translation of Ekoland's organic standards.

Organics in Brazil

Starting from a small base, Brazil's organic production has grown at a rate of 20% over the last two years according to industry sources. About 10% of Brazil's total cultivated area (50 million hectares, or 124 million acres) is under "alternative" agricultural production methods, but less than 100,000 hectares (247,000 acres) are certified organic and in commercial production now. Brazilian farmers are becoming more interested in organics for several reasons: the high cost of agricultural chemicals (Brazil imports about half of what they use); the lower costs associated with organic production methods; organic premiums that can range 20-50% above conventional prices; burgeoning consumer demand for organic products at home and overseas; and concerns about the environment.

Brazil's major organic exports are soybeans, sugar and frozen concentrated orange juice (FCOJ). Projected production of organic soybeans for the 1999/00 season is 7,000 metric tons, up nearly 120% from the previous year. Major markets are Germany and Japan. Organic sugar exports for 1999 are expected to total 4,000 metric tons in 1999. Company officials claim that this represents one third of the world market for organic sugar. Organic orange production grew 233% from 1998/99 production levels of 450 thousand 40.8-kilogram boxes to an estimated 1.5 million boxes for the 1999/00 marketing year. The organic orange crop, which is produced by 400 small farmers and represents 5% of the national orange production, is destined for the EU market in the form of FOJC. Other exports include palm oil, tobacco, coffee, fruit pulp, malt and dried beans.

Domestic demand for organic products is beginning to expand as well. Approximately 80% of the organic food sold in Brazil moves through supermarkets, and items in highest demand are fresh fruits and vegetables, and refrigerated processed foods. American organic products are virtually unknown in Brazil as most organic imports come from the EU and Argentina.

In October 1998, the Brazilian government published proposed organic national standards. The final version is expected to be released soon.

Source: Attache report BR9616.

Is Internet Marketing for You?

The Winter 1999 issue of USDA's *Small Farm Digest* has an informative article of interest to all producers—regardless of size—who are thinking about advertising on the Internet. The article can help producers decide if the Internet is appropriate for their operations, and lists basic decisions that need to be made and tips on how to get started using this latest form of direct consumer marketing.

Internet advertising reaches the world community and can be the entry point for U.S. producers to the export market. As noted in the article, for example, a fruit producer from Utah said that since advertising on the Internet, customer orders have increased, some from as far away as Australia and Europe.

The full article can be viewed at: <http://www.reeusda.gov/agsys/sfd/sfdv2n2.htm>

FAS/HTP Expands the Organics Web Site

FAS's Horticultural & Tropical Products Division **organics web site** has been expanded and given a new look. In addition to the monthly *Organic Perspectives* newsletter, and links to articles published by FAS, the new home page features a **direct link** to attache reports from around the globe that relate to organics. Also included are links to other agencies and programs, and to USDA press releases relating to the National Organic Program.

For more news on organics, see HTP's monthly newsletter "Organic Perspectives," available at the HTP home page: <http://www.fas.usda.gov/http/organics/organics.html> The newsletter contains reports on organics from around the world gleaned from attache reports, trips made by HTP's organics staff, and other sources. The newsletter also covers items of interest about the U.S. national organic program and the domestic organic industry. A list of upcoming conferences, trade shows and other events is included in every issue.

(For further information, contact Janise Zygmunt (analysis) at 202-720-1176 or Kelly Strzelecki (marketing) at 202-690-1341.)

Outlook for Concentrated Apple Juice Production and Trade in Selected Countries

Production of apple juice (AJ) in selected countries in 1998/99 is forecast at 680,000 tons (70/71 degrees brix equivalent), down 2 percent from the previous season's output. While production in 1998/99 in the United States is forecast to increase 6 percent, Polish AJ output is estimated at about 138,000 tons, down 5 percent from last season. The United States and Poland are the largest AJ producing countries, each accounting for about 20 percent of selected country annual output. Exports of AJ from selected countries in 1998/99 are forecast at 557,000 tons, 4 percent below last season's shipments, due primarily to expected reduced exports from Poland. U.S. AJ exports in 1998/99 are forecast to decrease for the third consecutive season. Reduced U.S. output, weak international demand, and large world supplies of lower priced Chinese product have hampered U.S. AJ shipments in recent years. Imports are estimated to increase 13 percent to 210,000 tons.

Northern Hemisphere

United States

U.S. AJ production in 1998/99 is forecast at 140,000 tons, up 6 percent from the 1997/98 record low output, based on a record apple crop and processing in Washington state. However, the 1998/99 U.S. AJ production forecast is 5 percent below the 1993/94-1997/98 five-season production average. Low prices for juice apples in recent years have hampered AJ production in some major apple processing states, such as Michigan, California, and New York. Normally, between 40 and 45 percent of Michigan's apples for processing are directed to the juice and cider industries compared with 70 percent in California and 40 percent in New York.

U.S. AJ imports in 1998/99 are forecast at 210,000 tons, up 13 percent from last season, based on higher imports to date. U.S. AJ imports, which are mostly concentrated non-frozen, totaled 118,000 tons, 70/71 degrees brix equivalent, for the period July 1998 through January 1999, up 17 percent from the same period last season. The increase mainly reflects a sharp climb in imports from China, which are running more than 250 percent ahead of last season. In recent years, China has become a major world apple juice producer and a significant supplier to the U.S. market. Significantly lower Chinese AJ prices have resulted in increasing China's AJ share in the U.S. market. According to Census Bureau data, import prices for Chinese product have decreased from an average of \$1.40 per gallon, single strength equivalent, in 1997, to 67 cents per gallon in 1998. Other countries, such as Hungary, Chile, and Argentina, have also lowered their prices, presumably in an effort to maintain their share of the American market in order to compete with lower-priced Chinese product. In response to concerns over increased AJ imports, the U.S. apple industry is pursuing an antidumping case with the U.S. Department of Commerce against foreign suppliers of low-cost apple juice concentrate. Reportedly, several U.S. apple-juice processing plants have been forced to cease operations, including plants in North Carolina and New York, because of the lower priced imports.

On the other hand, U.S. AJ exports in 1998/99 are forecast to decrease for the third consecutive season to 6,000 tons, 23 percent below 1997/98 shipments. Major customers will likely continue to be Canada and Japan.

Poland

Poland is the one of the world's leading AJ producing and exporting countries. Poland's AJ production in 1998/99 is forecast at 138,000 tons, 5 percent below the 1997/98 output, mainly due to a smaller apple crop. In recent years, profitability of AJ production has encouraged many growers to switch to varieties more productive and profitable for processing. Moreover, increased investment in processing is expected to boost Polish AJ production in the coming years.

Exports of Polish AJ in 1998/99 are forecast at 120,00 tons, 11 percent below 1997/98 shipments, reflecting lower export supplies. Most Polish AJ production is exported (about 95 percent) to neighboring countries. Germany is by far the leading customer normally accounting for more than 80 percent of total Polish AJ exports. Traditionally, most Polish AJ exported to Germany is reprocessed and re-exported to the United States.

Southern Hemisphere

Argentina

Argentine production of AJ in 1998/99 is forecast at 77,000 tons, up 12 percent from 1997/98. More apples are expected to be processed this season reflecting a larger fresh crop and expected improved juice prices. Argentina is the leading AJ producer in the Southern Hemisphere. An estimated 80 percent of Argentina's processed apples go to AJ, 15 percent for cider, and 5 percent dried or processed into jams, vinegar, and other products. There are 17 apple processing plants in Argentina, which operate year round. However, 80 percent of the processing is done February-May and 20 percent during the rest of the year from cold-storage fruit. Rio Negro and Neuquen are the major Argentine CAJ producing provinces.

Argentina is the third largest AJ exporter for selected countries following Germany and Poland. Exports of AJ in 1998/99 are forecast at 68,000 tons, practically unchanged from last season's shipments. The United States is Argentina's major AJ market, accounting for more than 90 percent of total shipments. U.S. imports of Argentine AJ from July 1998 through January 1999, however, are running 23 percent below shipments during the same period last season.

Chile

Chile's AJ production in 1998/99 is forecast at 30,500 tons, down almost 20 percent from the 1997/98 output. Low international prices for concentrated apple juice will likely slow Chilean AJ production, which is mainly directed to the export market. There are six juice processing plants in Chile with excess production capacity. Traditionally, apples not suitable for the fresh export market, are processed into apple juice.

Chilean AJ exports in 1998/99 are forecast to decrease 17 percent to 30,000 tons. The United States is Chile's largest CAJ export market (accounting for more than 70 percent of total export sales), although the importance of other markets, such as Japan, Canada, and Australia has been increasing. Only small amounts of AJ are consumed domestically, principally single-strength type.

(For further information on supply, distribution, and trade, contact Samuel Rosa at (202) 720-6086)

**APPLE JUICE: PRODUCTION, SUPPLY, AND UTILIZATION
IN SELECTED COUNTRIES
(METRIC TONS AT 70/71 DEGREES BRIX EQUIVALENT)**

Country/ 1/ Mkting Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
NORTHERN HEMISPHERE COUNTRIES							
Austria							
1996/97	15,100	25,000	19,000	59,100	42,100	7,800	9,200
1997/98	9,200	30,000	38,000	77,200	60,300	7,700	9,200
1998/99 F	9,200	27,000	34,000	70,200	53,000	8,000	9,200
Bulgaria							
1996/97	10	6,511	22	6,543	5,523	1,000	20
1997/98	20	5,183	65	5,268	3,948	1,300	20
1998/99 F	20	5,000	70	5,090	3,570	1,500	20
France							
1996/97	0	15,000	5,000	20,000	8,500	11,500	0
1997/98	0	16,000	5,000	21,000	8,500	12,500	0
1998/99 F	0	17,000	4,000	21,000	8,000	13,000	0
Germany							
1996/97	91,347	68,630	271,977	431,954	104,692	246,241	81,021
1997/98	81,021	73,872	291,199	446,092	85,152	249,734	111,206
1998/99 F	111,206	74,000	265,000	450,206	100,000	250,206	100,000
Hungary							
1996/97	0	52,000	3,000	55,000	42,000	13,000	0
1997/98	0	57,000	9,000	66,000	51,500	14,500	0
1998/99 F	0	51,000	8,000	59,000	44,500	14,500	0
Italy							
1996/97	1,000	47,000	24,000	72,000	68,000	4,000	0
1997/98	0	44,000	27,000	71,000	63,000	4,000	4,000
1998/99 F	4,000	40,000	25,000	69,000	63,000	4,000	2,000
Mexico							
1996/97	0	7,500	4,000	11,500	8,000	3,500	0
1997/98	0	7,000	5,000	12,000	8,500	3,500	0
1998/99 F	0	6,500	3,500	10,000	7,000	3,000	0
Poland							
1996/97	0	136,413	0	136,413	125,200	11,213	0
1997/98	0	145,000	46	145,046	135,000	10,046	0
1998/99 F	0	137,500	0	137,500	120,000	10,000	7,500
Spain							
1996/97	0	18,400	5,500	23,900	18,900	5,000	0
1997/98	0	19,000	6,000	25,000	19,500	5,500	0
1998/99 F	0	15,600	6,000	21,600	15,900	5,700	0
United States 2/							
1996/97	0	134,310	214,293	348,603	10,283	338,320	0
1997/98	0	131,966	186,207	318,173	7,763	310,410	0
1998/99 F	0	140,000	210,000	350,000	6,000	344,000	0
SUBTOTAL NORTHERN HEMISPHERE COUNTRIES							
1996/97	107,457	510,764	546,792	1,165,013	433,198	641,574	90,241
1997/98	90,241	529,021	567,517	1,186,779	443,163	619,190	124,426
1998/99 F	124,426	513,600	555,570	1,193,596	420,970	653,906	118,720

**APPLE JUICE: PRODUCTION, SUPPLY, AND UTILIZATION
IN SELECTED COUNTRIES
(METRIC TONS AT 70/71 DEGREES BRIX EQUIVALENT)**

Country/ Mkting Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
SOUTHERN HEMISPHERE COUNTRIES							
Argentina							
1996/97	0	86,737	1,341	88,078	72,430	8,700	6,948
1997/98	6,948	68,300	1,500	76,748	70,000	6,748	0
1998/99 F	0	76,700	0	76,700	68,000	8,700	0
Australia							
1996/97	0	15,400	2,246	17,646	1,092	16,554	0
1997/98	0	10,500	2,400	12,900	850	12,050	0
1998/99 F	0	10,780	2,200	12,980	900	12,080	0
Chile							
1996/97	500	37,400	0	37,900	37,000	500	400
1997/98	400	37,500	0	37,900	36,305	500	1,095
1998/99 F	1,095	30,500	0	31,595	30,000	500	1,095
New Zealand							
1996/97	0	23,477	400	23,877	20,877	3,000	0
1997/98	0	20,791	400	21,191	18,191	3,000	0
1998/99 F	0	19,600	400	20,000	17,000	3,000	0
South Africa, Republic of							
1996/97	0	26,400	0	26,400	16,914	9,486	0
1997/98	0	27,850	0	27,850	12,600	9,550	5,700
1998/99 F	5,700	28,800	0	34,500	20,000	9,750	4,750
SUBTOTAL SOUTHERN HEMISPHERE COUNTRIES							
1996/97	500	189,414	3,987	193,901	148,313	38,240	7,348
1997/98	7,348	164,941	4,300	176,589	137,946	31,848	6,795
1998/99 F	6,795	166,380	2,600	175,775	135,900	34,030	5,845
TOTAL WORLD							
1996/97	107,957	700,178	550,779	1,358,914	581,511	679,814	97,589
1997/98	97,589	693,962	571,817	1,363,368	581,109	651,038	131,221
1998/99 F	131,221	679,980	558,170	1,369,371	556,870	687,936	124,565

1/ Northern Hemisphere marketing years are July-June for all countries except Italy and Mexico where the marketing year is January-December. Southern Hemisphere marketing year is January-December except New Zealand where marketing year is October-September.

2/ U.S. stock figures not available. U.S. apple juice production is estimated using the proportion of the fresh apple crop that is processed into juice and cider. U.S. exports and imports from U.S. Dept. of Commerce. U.S. import data includes the following harmonized codes; 2009.70.0010, 2009.70.0020, and 2009.70.0090. U.S. export data includes the following harmonized codes; 2009.70.0010, 2009.70.0020, and 2009.70.0090.

F= Forecast

Source: U.S. trade data from U.S. Dept. of Commerce, Bureau of Census; USDA Attache reports and USDA/FAS estimates.

**U.S. Apple Juice Imports 1/
Complete Marketing Years (July-June) 1995/96-1997/98
and 1997/98-1998/99, July-January Comparisons
(Metric tons, 70/71 Degrees Brix Equivalent)**

Region/Country	1995/96	1996/97	1997/98	July-January 1997/98	July-January 1998/99	Percent Changed
North America						
Canada	3,662	2,662	3,518	2,436	1,641	-33%
Mexico	3,458	3,752	4,871	2,590	1,750	-32%
Subtotal	7,120	6,414	8,389	5,026	3,391	-33%
South America						
Argentina	60,540	53,616	65,303	38,206	29,427	-23%
Brazil	6,370	4,798	3,796	2,101	1,777	-15%
Chile	16,653	21,370	19,971	15,256	18,481	21%
Other	3	1	189	190	8	-96%
Subtotal	83,565	79,784	89,259	55,753	49,693	-11%
European Union						
Austria	1,747	8,227	1,245	271	1,120	313%
Germany	30,750	42,715	19,908	8,490	11,445	35%
Italy	1,446	11,831	9,036	1,414	10,784	663%
Netherlands	6,744	2,775	170	12	258	2050%
Other	1,572	1,122	592	437	640	46%
Subtotal	42,259	66,670	30,951	10,624	24,247	128%
Eastern Europe						
Hungary	8,108	27,071	19,179	9,282	4,459	-52%
Poland	647	1,108	64	56	159	184%
Other	172	451	0	0	0	0%
Subtotal	8,927	28,629	19,243	9,338	4,618	-51%
Middle East						
Turkey	5,687	8,842	1,001	144	3,111	2060%
Other	3	88	0	0	0	0%
Subtotal	5,702	8,930	1,001	144	3,111	2060%
Africa						
South Africa	6,244	6,329	7,513	6,636	3,939	-41%
Other	0	38	21	0	0	0%
Subtotal	6,244	6,367	7,534	6,636	3,939	-41%
Asia						
China	2,316	11,317	21,914	7,386	26,729	262%
Other	129	64	475	60	20	-67%
Subtotal	2,446	11,381	22,389	7,446	26,749	259%
Other Regions	5,336	6,117	7,441	5,723	1,886	-67%
Total World	161,599	214,293	186,207	100,690	117,634	17%

1/ Source: U.S. Census of the Bureau. Includes the following harmonized codes; 2009.70.0010, 2009.70.0020, and 2009.70.0090. The concentrated non-frozen category (HS 2009.70.0020) accounted for 97 percent, 96 percent, and 94 percent of total U.S. apple juice imports in 1995/96 1996/97, and 1997/98, respectively.

**U.S. Apple Juice Exports 1/
Complete Marketing Years (July-June) 1995/96-1997/98
and 1997/98-1998/99 July-January Comparisons
(Metric tons, 70/71 Degrees Brix Equivalent)**

Region/Country	1995/96	1996/97	1997/98	July-January 1997/98	July-January 1998/99	Percent Changed
North America						
Canada	4,946	5,410	3,210	2,140	905	-58%
Mexico	302	80	35	16	124	675%
Subtotal	5,248	5,490	3,245	2,156	1,029	-52%
Caribbean						
Dominican Republic	125	150	215	150	95	-37%
The Bahamas	66	30	34	29	27	-7%
Other	278	292	226	162	132	-19%
Subtotal	468	472	475	341	254	-26%
Central America						
Panama	79	128	201	146	43	-71%
Other	70	88	91	38	59	55%
Subtotal	149	216	292	184	102	-45%
South America						
Venezuela	120	62	21	20	62	210%
Other	26	53	49	43	18	-58%
Subtotal	146	115	70	63	80	27%
European Union						
Netherlands	10	21	55	36	7	-81%
United Kingdom	36	75	30	19	2	-89%
Other	65	29	43	35	56	60%
Subtotal	111	125	128	90	65	-28%
Former Soviet Union						
Russia	69	71	27	7	1	-86%
Other	0	5	0	0	0	0%
Subtotal	69	76	27	7	1	-86%
Middle East						
Israel	24	10	23	4	23	475%
Saudi Arabia	41	39	52	22	17	-23%
United Arab Emirates	21	41	27	15	41	173%
Other	6	2	2	0	0	0%
Subtotal	92	93	104	41	81	98%
Asia						
China	8	7	20	12	28	133%
Hong Kong	302	221	218	140	76	-46%
Japan	4,108	2,725	2,181	1,024	1,379	35%
Korea, Republic of	126	202	507	506	5	-99%
Taiwan	202	124	130	82	63	-23%
Other	274	358	287	251	139	-45%
Subtotal	5,020	3,637	3,343	2,015	1,690	-16%
Other Regions	109	60	79	56	60	7%
World Total	11,413	10,283	7,763	4,953	3,362	-32%

1/ Source: U.S. Census of the Bureau. Includes the following Harmonized Codes: 2009.70.0010, 2009.70.0020, and 2009.70.0090. Normally, the non-concentrated category (HS 2009.70.0090) accounts for about 45 percent of total U.S. apple juice exports. The frozen concentrated (2009.70.0010) category accounts for about 35 percent, while the concentrated non-frozen (2009.70.0020) accounts for 20 percent of all U.S. apple juice exports.

Canned Deciduous Fruit Situation in Selected Countries

For the last two years world production and exports of all canned fruit have been below the previous five year average due to unfavorable weather conditions in Europe. Production of canned fruit in selected countries for 1998/99 is forecast at 1.48 million tons up 5 percent from last year's estimated output of 1.41 million tons. Increased canned fruit production in Greece and South Africa more than offset lower output in Spain, Italy and the United States. However, exports of all canned fruit are forecast to decline by 1 percent to 802,871 tons, due to lower than average supplies of canned pears, canned apricots and canned fruit mixtures. Lower canned fruit exports from South Africa, Spain and Italy are expected to more than offset expanded canned peach exports from Greece. U.S. canned peach supplies are expected to be up slightly in 1998/99, as larger beginning stocks offset smaller U.S. production. U.S. canned peach exports in 1998/99 are forecast to increase sharply.

Regional and Country Highlights

Unfavorable weather conditions reduced production of canning fruit throughout Europe. The poor growing conditions not only reduced the size of the crop but also reduced the quality. Peaches, which recently comprised about 70 percent of total European canned fruit output fell to about 64 percent. As a result of the poor quality and sourcing of less expensive inputs by two leading canners, Greek output of canned mixtures increased from 1,800 tons to 7,500 tons. In Italy, the unfavorable weather conditions put additional pressure on domestic canners already facing rising costs and increasing competition from Greece and South Africa. Imports from South Africa have increased due to favorable exchange rates.

South African canned fruit exporters continue to be competitive because of the constant devaluation of the Rand against all major currencies. Since 1995 the Rand has devalued against the dollar from R3.63 per dollar to R6.24. Without considering inflation, these devaluations reduce the price of South African canned fruit by 42 percent. South Africa has recently negotiated but has not yet signed a Free Trade Agreement with the EU. The Agreement, which would enter into force next January, should benefit the South African canned fruit industry. The EU would grant South Africa a global tariff rate quota of 40,000 tons on imports of canned peaches, pears and apricots, 18,000 tons of imports of fruit mixtures and 2,000 tons of tropical fruit mixtures. EU duties on canned peaches, pears and apricots which currently range between 19 and 22 percent, and duties on fruit mixtures which range between 10 and 13 percent would be reduced by 50 percent for the quota amount. South Africa will be the only country receiving preferential treatment for these products.

Excellent weather conditions boosted Chilean production of canning fruits in 1998/99. However, exports of both canned peaches and canned mixed fruits are expected to decline, reflecting sluggish demand in Asia and Latin America. Due to growing competition from subsidized Greek exports, the Chilean industry is seeking to expand its share of the

Brazilian market by enlarging its Mercosur quota. Under the current quota, Brazil allows 3,000 cases of canned fruit to enter under a reduced duty rate of 7 percent. The full duty is 28 percent. Chile is seeking to expand the quota to 500,000 cases. However Brazil is also the largest market for Argentine canned peaches and any changes to the quota will most likely accommodate Argentina too. During the last three calendar years Greece dominated Brazil's canned peach import market accounting for two thirds of the value of imports from all origins. Argentina's market share of Brazilian imports increased from 19 to 33 percent while Chile's market share declined from 10 to less than 1 percent. Chile's principal export markets are Mexico, Peru, Colombia, Ecuador and Argentina.

Argentina's canned peach production increased 45 percent over the last two years due to new plantings of improved varieties and the introduction of modern technology which has greatly improved efficiency and yields. Unlike Chile, however, most of Argentina's production is destined for domestic consumption. Thus, imports have declined dramatically while exports have only marginally increased. Brazil is the only country that Argentina exports to consistently.

Australian production and export of all canned fruits, peaches, pears, mixed fruit and apricots has been remarkably consistent for the last four years. Low yielding trees are being replaced with new varieties, a depreciating Australian dollar helps keep exports competitive, inefficient canners are leaving the business while antidumping duties on subsidized competition from Greece and China have been either removed or reduced and the promotion of "snack packs" and production of "natural fruit" packed in fruit juice rather than in syrup has helped maintain domestic consumption.

U.S. canned peach production in 1998/99 is forecast down nearly 4 percent due to freeze damage and late bloom. Total U.S. supplies though may be the same as last year due to large carryover stocks. U.S. canned peach exports to date (June 1998- February 1999) are 64 percent above shipments during the same period a year ago. Expanded sales to Europe and Mexico are the reason for this growth.

(For further information on canned fruit production and trade contact Robert Knapp 202-720-4620. For information on marketing contact Yvette Wedderburn-Bomersheim, 202-720-0911.)

CANNED PEACHES: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight l/ --							
Northern Hemisphere							
France							
1996/97	500	17,430	31,032	48,962	3,266	40,696	5,000
1997/98	5,000	17,080	32,254	54,334	4,310	40,504	9,520
1998/99	9,520	8,000	34,000	51,520	4,000	40,000	7,520
Greece							
1996/97	24,305	378,485	1,323	404,113	333,907	8,000	62,206
1997/98	62,206	176,000	3,500	241,706	220,000	7,000	14,706
1998/99	14,706	265,000	3,000	282,706	265,000	9,000	8,706
Italy							
1996/97	0	38,000	26,000	64,000	38,000	23,000	3,000
1997/98	3,000	25,000	27,000	55,000	35,000	20,000	0
1998/99	0	22,000	28,000	50,000	33,000	17,000	0
Spain							
1996/97	12,700	143,500	2,400	158,600	47,850	105,000	5,750
1997/98	5,750	191,000	1,800	198,550	90,000	105,000	3,550
1998/99	3,550	170,000	2,550	176,100	70,000	105,100	1,000
Total EU							
1996/97	37,505	577,415	60,755	675,675	423,023	176,696	75,956
1997/98	75,956	409,080	64,554	549,590	349,310	172,504	27,776
1998/99	27,776	465,000	67,550	560,326	372,000	171,100	17,226
Japan							
1996/97	6,000	6,000	51,649	63,649	4	60,645	3,000
1997/98	3,000	5,500	51,541	60,041	1	57,540	2,500
1998/99	2,500	5,000	52,000	59,500	2	57,498	2,000
United States							
1996/97	51,847	368,238	28,087	448,172	16,006	354,599	77,567
1997/98	77,567	375,791	21,984	475,342	18,997	360,204	96,141
1998/99	96,141	361,298	16,881	474,320	27,659	362,767	83,894
Total Northern Hemisphere							
1996/97	95,352	951,653	140,491	1,187,496	439,033	591,940	156,523
1997/98	156,523	790,371	138,079	1,084,973	368,308	590,248	126,417
1998/99	126,417	831,298	136,431	1,094,146	399,661	591,365	103,120

Continued --

CANNED PEACHES: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight 1/ --							
Southern Hemisphere							
Argentina							
1996/97	4,000	55,000	6,483	65,483	4,468	59,015	2,000
1997/98	2,000	65,000	3,000	70,000	6,000	63,000	1,000
1998/99	1,000	80,000	3,000	84,000	10,000	70,000	4,000
Australia							
1996/97	18,435	33,950	1,327	53,712	8,586	26,500	18,626
1997/98	18,626	34,000	1,675	54,301	11,234	27,000	16,067
1998/99	16,067	34,000	1,500	51,567	11,000	27,000	13,567
Chile							
1996/97	4,248	39,000	48	43,296	34,293	8,800	203
1997/98	203	37,000	2,280	39,483	30,881	8,500	102
1998/99	102	42,000	0	42,102	27,500	10,000	4,602
South Africa							
1996/97	31,470	95,937	178	127,585	62,877	34,708	30,000
1997/98	30,000	77,793	109	107,902	76,084	24,078	7,740
1998/99	7,740	86,165	120	94,025	65,000	24,000	5,025
Total Southern Hemisphere							
1996/97	58,153	223,887	8,036	290,076	110,224	129,023	50,829
1997/98	50,829	213,793	7,064	271,686	124,199	122,578	24,909
1998/99	24,909	242,165	4,620	271,694	113,500	131,000	27,194
Grand Total							
1996/97	153,505	1,175,540	148,527	1,477,572	549,257	720,963	207,352
1997/98	207,352	1,004,164	145,143	1,356,659	492,507	712,826	151,326
1998/99	151,326	1,073,463	141,051	1,365,840	513,161	722,365	130,314

F = Forecast

Note: For Calendar year reference, MY 1996/97 would become CY 1996

1/ One metric ton 48.99 standard 45-lb. net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

CANNED PEARS: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight 1/ --							
Northern Hemisphere							
France							
1996/97	5,140	23,420	23,222	51,782	2,141	41,641	8,000
1997/98	8,000	19,570	27,508	55,078	6,336	41,602	7,140
1998/99	7,140	21,000	24,000	52,140	7,000	41,000	4,140
Italy							
1996/97	18,000	51,000	200	69,200	43,400	13,800	12,000
1997/98	12,000	42,000	400	54,400	36,000	12,400	6,000
1998/99	6,000	37,000	1,000	44,000	33,000	11,000	0
Spain							
1996/97	8,500	39,500	140	48,140	19,000	28,400	740
1997/98	740	49,500	270	50,510	15,600	33,010	1,900
1998/99	1,900	48,000	200	50,100	16,000	33,000	1,100
Total EU							
1996/97	31,640	113,920	23,562	169,122	64,541	83,841	20,740
1997/98	20,740	111,070	28,178	159,988	57,936	87,012	15,040
1998/99	15,040	106,000	25,200	146,240	56,000	85,000	5,240
Japan							
1996/97	200	667	9,044	9,911	0	9,411	500
1997/98	500	750	6,815	8,065	0	7,565	500
1998/99	500	825	7,000	8,325	0	7,825	500
Total Northern Hemisphere							
1996/97	31,840	114,587	32,606	179,033	64,541	93,252	21,240
1997/98	21,240	111,820	34,993	168,053	57,936	94,577	15,540
1998/99	15,540	106,825	32,200	154,565	56,000	92,825	5,740
Southern Hemisphere							
Australia							
1996/97	16,869	39,500	162	56,531	32,662	12,700	11,169
1997/98	11,169	40,000	277	51,446	32,260	12,500	6,686
1998/99	6,686	40,000	250	46,936	32,500	12,500	1,936
South Africa							
1996/97	12,797	29,575	42	42,414	26,829	5,442	10,143
1997/98	10,143	20,027	38	30,208	25,702	4,506	0
1998/99	0	21,100	30	21,130	17,000	4,130	0
Total Southern Hemisphere							
1996/97	29,666	69,075	204	98,945	59,491	18,142	21,312
1997/98	21,312	60,027	315	81,654	57,962	17,006	6,686
1998/99	6,686	61,100	280	68,066	49,500	16,630	1,936
Grand Total							
1996/97	61,506	183,662	32,810	277,978	124,032	111,394	42,552
1997/98	42,552	171,847	35,308	249,707	115,898	111,583	22,226
1998/99	22,226	167,925	32,480	222,631	105,500	109,455	7,676

F = Forecast

Note: For Calendar year reference, MY 1996/97 would become CY 1996

1/ One metric ton 48.99 standard 45-lb. net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

CANNED FRUIT MIXTURES: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight l/ --							
Northern Hemisphere							
France							
1996/97	1,000	18,550	34,617	54,167	9,714	34,563	9,890
1997/98	9,890	14,870	35,197	59,957	10,620	35,067	14,270
1998/99	14,270	11,000	31,000	56,270	11,000	34,500	10,770
Greece							
1996/97	756	4,300	167	5,223	4,139	850	234
1997/98	234	1,809	500	2,543	1,600	800	143
1998/99	143	7,500	500	8,143	7,000	800	343
Italy							
1996/97	0	91,000	3,600	94,600	85,000	8,800	800
1997/98	800	76,000	4,000	80,800	72,000	8,800	0
1998/99	0	72,000	5,000	77,000	69,000	8,000	0
Total EU							
1996/97	1,756	113,850	38,384	153,990	98,853	44,213	10,924
1997/98	10,924	92,679	39,697	143,300	84,220	44,667	14,413
1998/99	14,413	90,500	36,500	141,413	87,000	43,300	11,113
Japan							
1996/97	500	2,771	11,876	15,147	3	14,644	500
1997/98	500	2,490	9,764	12,754	9	12,245	500
1998/99	500	2,300	10,000	12,800	10	12,290	500
Total Northern Hemisphere							
1996/97	2,256	116,621	50,260	169,137	98,856	58,857	11,424
1997/98	11,424	95,169	49,461	156,054	84,229	56,912	14,913
1998/99	14,913	92,800	46,500	154,213	87,010	55,590	11,613
Southern Hemisphere							
Australia							
1996/97	2,478	29,000	0	31,478	13,584	15,000	2,894
1997/98	2,894	30,000	0	32,894	16,462	15,000	1,432
1998/99	1,432	30,000	0	31,432	15,000	15,000	1,432
Chile							
1996/97	33	7,350	107	7,490	7,138	310	42
1997/98	42	7,550	79	7,671	7,405	215	51
1998/99	51	7,300	0	7,351	7,000	310	41
South Africa							
1996/97	23,053	54,478	123	77,654	45,440	11,144	21,070
1997/98	21,070	32,510	179	53,759	38,348	11,256	4,155
1998/99	4,155	40,875	120	45,150	29,000	11,000	5,150
Total Southern Hemisphere							
1996/97	25,564	90,828	230	116,622	66,162	26,454	24,006
1997/98	24,006	70,060	258	94,324	62,215	26,471	5,638
1998/99	5,638	78,175	120	83,933	51,000	26,310	6,623
Grand Total							
1996/97	27,820	207,449	50,490	285,759	165,018	85,311	35,430
1997/98	35,430	165,229	49,719	250,378	146,444	83,383	20,551
1998/99	20,551	170,975	46,620	238,146	138,010	81,900	18,236

F = Forecast

Note: For Calendar year reference, MY 1996/97 would become CY 1996

l/ One metric ton 48.99 standard 45-lb net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

CANNED APRICOTS: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight 1/ --							
Northern Hemisphere							
Greece							
1996/97	405	20,130	107	20,642	18,298	1,200	1,144
1997/98	1,144	12,960	400	14,504	12,500	1,200	804
1998/99	804	3,600	500	4,904	3,700	1,000	204
Spain							
1996/97	580	19,350	90	20,020	14,900	4,500	620
1997/98	620	14,100	60	14,780	6,300	5,480	3,000
1998/99	3,000	15,000	100	18,100	10,000	5,700	2,400
Total Northern Hemisphere							
1996/97	985	39,480	197	40,662	33,198	5,700	1,764
1997/98	1,764	27,060	460	29,284	18,800	6,680	3,804
1998/99	3,804	18,600	600	23,004	13,700	6,700	2,604
Southern Hemisphere							
Australia							
1996/97	414	9,400	731	10,545	2,117	8,000	428
1997/98	428	9,500	1,599	11,527	2,073	8,200	1,254
1998/99	1,254	10,500	500	12,254	2,500	8,400	1,354
South Africa							
1996/97	10,307	38,696	7	49,010	26,727	6,548	15,735
1997/98	15,735	36,143	6	51,884	28,772	6,406	16,706
1998/99	16,706	37,000	9	53,715	30,000	6,000	17,715
Total Southern Hemisphere							
1996/97	10,721	48,096	738	59,555	28,844	14,548	16,163
1997/98	16,163	45,643	1,605	63,411	30,845	14,606	17,960
1998/99	17,960	47,500	509	65,969	32,500	14,400	19,069
Total							
1996/97	11,706	87,576	935	100,217	62,042	20,248	17,927
1997/98	17,927	72,703	2,065	92,695	49,645	21,286	21,764
1998/99	21,764	66,100	1,109	88,973	46,200	21,100	21,673

F = Forecast

Note: For Calendar year reference, MY 1996/97 would become CY 1996

1/ One metric ton 48.99 standard 45-lb. net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

U.S. IMPORTS OF CANNED PEACHES
Marketing Year June/May

Origination	1993/94	1994/95	1995/96	1996/97	1997/98	1997/1998 Jun/Feb	1998/99 Jun/Feb
--Metric Tons Net Weight 1/ --							
Greece	15,515	16,743	10,489	19,475	4,586	3,534	5,317
Spain	829	233	31	4,324	11,424	9,472	1,722
South Africa	3,319	1,693	1,546	2,717	3,863	2,640	1,509
Chile	1,076	1,637	1,755	1,166	447	447	13
China	2	97	199	244	728	280	938
Japan	0	0	0	69	7	0	0
France	42	49	44	56	102	87	32
Italy	316	4	3	19	13	13	24
Other	112	283	33	17	814	661	1,105
Grand Total	21,211	20,739	14,100	28,087	21,984	17,134	10,660

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED PEACHES
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1997/1998 Jun/Feb	1998/99 Jun/Feb
--Metric Tons Net Weight 1/ --							
Canada	2,809	3,908	5,589	4,192	7,452	5,146	4,619
Mexico	1,400	454	294	451	950	362	3,406
Japan	5,674	4,595	4,290	2,559	2,917	2,220	1,815
Korea	820	2,314	2,495	1,593	569	543	457
Taiwan	1,719	1,259	1,852	1,295	912	821	875
Singapore	1,194	1,164	958	900	228	185	45
Hong Kong	1,768	943	867	809	287	229	94
Philippines	382	1,018	617	442	119	119	500
Costa Rica	558	441	752	494	218	510	520
Germany	31	74	48	233	346	279	265
France	22	74	48	233	346	35	6,026
Netherlands	33	42	46	27	24	8	1,355
Guatemala	176	200	186	217	188	118	146
El Salvador	162	117	186	214	218	203	205
Saudi Arabia	460	137	166	201	467	433	117
Russian Federation	67	185	176	1,077	579	566	5
Other	2,034	1,844	2,723	1,069	3,177	2,099	2,360
Grand Total	19,309	18,769	21,293	16,006	18,997	13,876	22,813

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED PEARS
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1997/1998 Jun/Feb	1998/99 Jun/Feb
--Metric Tons Net Weight 1/ --							
Canada	1,554	2,795	5,669	2,703	3,261	2,269	2,468
Mexico	164	25	0	77	14	14	0
Germany	53	170	82	115	95	65	96
United Kingdom	0	14	90	85	219	219	0
Japan	402	485	623	311	290	256	474
Hong Kong	29	51	84	49	6	6	63
Singapore	88	113	9	41	10	5	3
Thailand	4	19	6	39	22	19	14
Malaysia	0	13	16	31	19	16	16
Russian Federation	32	110	53	43	0	0	0
Saudi Arabia	55	36	64	15	58	58	29
United Arab Emirates	5	555	79	0	390	197	645
Other	504	334	540	197	323	209	198
Grand Total	2,890	4,720	7,315	3,706	4,707	3,333	4,006

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED FRUIT MIXTURES
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1997/1998 Jun/Jan	1998/99 Jun/Jan
--Metric Tons Net Weight 1/ --							
Canada	5,677	5,635	5,531	7,422	8,512	6,551	8,182
Mexico	547	668	100	185	520	336	281
Japan	6,205	5,612	4,163	3,555	2,928	2,123	2,665
Philippines	1,289	2,801	4,313	3,804	700	434	417
Hong Kong	3,999	3,915	2,793	1,970	606	494	393
Singapore	2,575	4,476	3,124	1,826	999	852	569
Taiwan	1,106	971	622	416	626	821	875
Korea	208	720	238	421	689	526	224
Panama	863	744	637	597	1,148	854	669
El Salvador	266	283	360	337	379	330	386
Costa Rica	712	608	831	834	1,230	907	827
Saudi Arabia	1,387	458	1,055	820	1,182	892	962
Other	2,854	896	2,115	2,762	2,841	1,833	2,425
Grand Total	27,688	27,787	25,882	24,949	22,360	16,953	18,875

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Oct-Sep FY 1999
Fresh Apples MT											
European Union	2,526	8,669	14,150	33,374	28,666	1,665	5,359	8,773	19,528	18,270	
Canada	8,894	8,967	42,219	37,902	95,465	6,910	6,008	31,861	24,799	71,982	
Mexico	2,284	17,557	6,336	38,428	62,471	1,362	9,589	3,680	21,116	34,847	
Hong Kong	4,730	3,358	21,677	22,034	48,660	2,738	1,906	12,659	12,167	26,812	
Taiwan	4,361	3,799	70,612	77,555	113,877	2,534	2,373	46,152	47,377	71,314	
Other Countries	11,441	29,709	112,443	151,005	189,941	6,489	15,331	62,845	77,101	104,672	
Subtotal:----	34,236	72,060	267,436	360,299	539,081	21,698	40,566	165,971	202,088	327,896	
Fresh Pears MT											
European Union	384	122	19,017	11,423	19,864	163	52	8,754	6,275	9,219	
Canada	3,074	2,764	26,375	24,087	46,122	2,183	2,003	16,739	16,998	30,093	
Mexico	4,393	5,798	19,855	24,998	47,275	2,231	2,948	10,021	12,940	24,641	
Brazil	0	0	14,942	9,992	15,331	0	0	6,198	6,127	6,472	
Taiwan	300	215	2,042	2,376	4,286	175	101	964	1,155	2,136	
Other Countries	2,020	1,037	18,383	13,570	24,120	1,404	755	10,470	8,070	14,413	
Subtotal:----	10,171	9,935	100,613	86,446	156,996	6,156	5,860	53,147	51,563	86,973	
Fresh Apricots MT											
Canada	0	114	125	310	3,719	0	106	183	333	4,364	
Mexico	0	20	44	74	1,967	0	15	34	66	1,553	
Hong Kong	0	0	90	0	201	0	0	60	0	198	
Taiwan	0	0	577	63	664	0	0	616	61	741	
Japan	0	0	15	96	193	0	0	29	83	175	
Other Countries	0	39	38	193	234	0	43	30	223	613	
Subtotal:----	0	172	890	737	6,980	0	164	952	765	7,642	
Fresh Cherries MT											
European Union	360	0	2,648	1,759	11,466	278	0	2,069	1,160	23,900	
Canada	14	0	81	54	6,754	17	0	176	107	13,420	
Hong Kong	0	0	36	0	3,172	0	0	22	0	8,194	
Taiwan	0	0	103	0	5,959	0	0	437	0	17,925	
Japan	0	37	76	474	9,080	0	70	329	1,300	47,269	
Other Countries	30	17	199	270	1,161	65	34	417	512	3,327	
Subtotal:----	405	54	3,144	2,557	37,591	360	104	3,450	3,078	114,035	
Fresh Peach/Nect MT											
Canada	342	572	1,420	2,081	39,959	450	558	1,751	2,153	38,047	
Mexico	10	65	2,122	1,721	15,755	7	42	1,264	1,340	7,589	
Colombia	0	5	28	197	695	0	4	16	384	647	
Hong Kong	0	37	199	37	2,418	0	24	147	24	1,967	
Taiwan	0	0	120	345	17,817	0	0	229	492	23,243	
Other Countries	1	-	470	366	3,343	4	3	368	459	3,047	
Subtotal:----	353	680	4,358	4,746	79,987	460	631	3,774	4,850	74,540	
Fr. Plums/Prunes MT											
European Union	0	0	143	321	2,065	0	0	133	339	3,748	
Canada	242	236	1,385	2,280	19,910	331	273	1,580	2,325	20,968	
Mexico	0	6	363	1,818	4,041	0	3	248	1,159	2,562	
Hong Kong	0	0	120	1,530	7,964	0	0	173	1,637	7,965	
Taiwan	0	0	139	427	9,932	0	0	147	331	9,201	
Other Countries	14	23	807	1,879	4,943	20	15	766	1,489	4,721	
Subtotal:----	255	264	2,956	8,255	48,855	350	292	3,048	7,280	49,164	
Fr. Avocados MT											
European Union	0	76	55	1,312	1,516	0	120	158	1,248	1,792	
Canada	40	46	499	387	1,048	44	45	569	417	1,186	
Malaysia	0	0	67	0	67	0	0	110	0	110	
Korea, Republic o	0	3	23	13	53	0	5	37	33	89	
Japan	0	0	0	199	732	0	0	0	268	1,155	
Other Countries	7	0	28	58	98	28	0	54	54	197	
Subtotal:----	48	125	673	1,969	3,516	72	169	927	2,020	4,529	
Fr. Kiwifruit MT											
Canada	552	345	2,758	1,590	4,041	786	475	3,281	2,096	5,159	
Mexico	172	302	437	673	437	133	246	335	561	344	
Hong Kong	69	17	148	263	187	132	28	257	385	332	
Taiwan	202	34	202	736	503	431	38	431	1,235	663	
Japan	0	674	204	752	269	0	1,038	201	1,145	340	
Other Countries	30	117	200	1,226	247	33	150	255	1,565	329	
Subtotal:----	1,025	1,489	3,949	5,241	5,684	1,515	1,974	4,759	6,987	7,167	
Fresh Grapes MT											
European Union	71	16	5,249	4,092	10,753	100	35	8,080	5,892	19,282	
Canada	550	758	28,349	30,588	78,759	1,144	1,095	40,468	39,224	102,740	
Mexico	191	9	19,592	18,546	24,101	172	5	17,592	17,024	21,735	
Philippines	55	31	10,640	4,110	12,848	63	39	11,565	4,950	14,345	
Hong Kong	179	81	24,329	17,921	38,104	414	95	33,245	24,621	51,581	
Other Countries	357	216	34,341	33,401	52,902	385	216	44,030	42,577	69,491	
Subtotal:----	1,404	1,112	122,499	108,658	217,467	2,279	1,485	154,979	134,288	279,173	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	
Fresh Strawberries MT											
European Union	60	11	709	377	3,282	164	22	1,909	1,232	8,016	
Canada	1,069	1,389	4,804	5,057	36,369	2,714	3,014	9,677	10,310	56,995	
Mexico	0	50	290	694	3,164	0	88	548	890	4,378	
Japan	0	6	2,121	1,704	6,111	0	49	8,074	6,024	22,072	
Australia	3	0	3	14	529	5	0	5	17	803	
Other Countries	41	14	190	131	415	142	43	530	300	1,100	
Subtotal:----	1,173	1,470	8,117	7,975	49,870	3,025	3,216	20,742	18,771	93,364	
Fresh Oranges Inc Tmpl MT											
Canada	27,512	11,183	93,824	56,240	203,878	13,044	6,727	44,708	31,173	102,805	
Korea, Republic o	1,533	952	4,254	3,167	26,543	900	850	2,630	2,480	18,321	
Hong Kong	12,871	3,696	60,728	27,389	173,971	7,466	2,734	37,643	17,688	104,002	
Taiwan	530	2,256	1,016	3,390	27,426	201	1,138	418	1,798	13,507	
Japan	9,732	4,611	29,424	19,596	126,968	5,018	4,320	17,478	16,214	75,598	
Other Countries	7,103	3,368	25,945	17,791	83,224	3,977	2,210	14,411	10,784	46,939	
Subtotal:----	59,282	26,065	215,191	127,573	642,010	30,606	17,978	117,289	80,138	361,171	
Fresh Grapefruit MT											
European Union	22,479	25,373	104,049	110,107	137,032	8,999	10,639	41,500	46,827	54,151	
Canada	4,497	5,560	29,692	28,078	53,411	2,887	3,008	14,647	15,217	28,389	
Hong Kong	302	263	1,481	1,433	2,973	134	132	763	660	1,538	
Taiwan	787	5,997	1,182	10,100	17,062	312	2,656	511	4,614	7,441	
Japan	31,442	39,126	80,468	91,322	171,308	16,466	21,793	45,107	53,128	95,465	
Other Countries	584	1,110	3,185	4,399	5,494	309	613	1,791	2,455	2,804	
Subtotal:----	60,090	77,429	220,057	245,439	387,282	29,107	38,841	104,318	122,901	189,788	
Fresh Lemons MT											
Canada	2,211	2,096	10,925	11,047	24,355	1,029	1,194	5,703	7,400	13,780	
Korea, Republic o	112	229	905	1,120	2,178	59	137	773	833	1,670	
Hong Kong	1,245	968	6,053	4,744	10,418	620	624	3,907	3,108	6,844	
Japan	5,607	6,725	31,681	34,031	69,428	3,270	4,635	30,685	24,818	57,211	
Australia	235	5	2,275	1,523	2,309	165	4	1,594	1,148	1,619	
Other Countries	1,021	232	3,142	1,026	4,593	714	128	2,107	747	2,917	
Subtotal:----	10,431	10,256	54,980	53,492	113,282	5,858	6,723	44,769	38,055	84,042	
Fresh Tang/Mand MT											
European Union	392	0	441	0	956	236	0	276	0	585	
Canada	1,943	1,968	10,372	8,902	13,444	1,378	1,682	7,900	7,393	10,172	
Korea, Republic o	0	20	369	301	8,035	0	23	324	262	7,038	
Japan	106	593	160	677	807	107	501	145	573	637	
Australia	36	81	624	480	731	24	45	400	237	441	
Other Countries	96	78	749	345	1,043	79	60	558	261	783	
Subtotal:----	2,572	2,740	12,714	10,705	25,017	1,824	2,311	9,603	8,727	19,657	
Canned Peaches MT											
European Union	247	229	927	6,373	3,086	165	261	713	3,740	2,543	
Canada	624	521	3,386	2,362	7,948	597	547	3,127	2,454	7,584	
Mexico	11	470	145	2,826	1,312	8	345	120	2,187	1,030	
Taiwan	19	0	315	274	1,006	4	0	290	262	836	
Japan	490	245	1,231	1,034	2,709	402	271	1,299	1,110	2,788	
Other Countries	363	560	2,675	2,164	5,518	383	487	2,654	2,243	5,432	
Subtotal:----	1,755	2,025	8,679	15,033	21,580	1,559	1,911	8,203	11,997	20,215	
Canned Pears MT											
European Union	0	0	81	0	186	0	0	69	0	161	
Canada	318	291	1,611	1,341	3,731	310	324	1,647	1,388	3,635	
United Arab Emira	150	236	197	605	430	108	193	141	422	297	
Taiwan	0	0	0	39	107	0	0	0	15	87	
Japan	12	2	208	238	479	19	3	239	260	549	
Other Countries	39	13	168	195	295	47	7	213	156	348	
Subtotal:----	519	543	2,265	2,417	5,228	484	527	2,309	2,241	5,077	
Canned Pineapple MT											
European Union	16	33	386	198	823	14	37	368	219	764	
Canada	66	53	593	498	1,360	53	51	547	487	1,277	
Mexico	21	20	105	134	370	24	16	107	117	330	
Philippines	64	0	216	142	512	53	0	180	118	434	
Japan	0	0	143	328	1,068	0	0	178	305	1,204	
Other Countries	24	12	127	168	460	19	14	119	151	447	
Subtotal:----	192	117	1,571	1,468	4,593	164	118	1,499	1,397	4,455	
Fruit Mixtures MT											
Canada	553	1,346	4,036	5,571	8,607	612	1,293	4,370	5,343	9,698	
Costa Rica	161	97	653	556	1,246	171	105	757	630	1,383	
Panama	142	68	498	430	1,030	200	74	601	478	1,214	
Saudi Arabia	81	98	683	516	1,418	99	144	1,112	750	2,024	
Japan	45	316	1,342	1,428	3,384	56	347	1,738	1,673	4,189	
Other Countries	629	582	3,147	3,165	7,287	756	690	4,566	3,755	9,755	
Subtotal:----	1,612	2,508	10,358	11,667	22,973	1,895	2,654	13,144	12,629	28,263	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Dried Prunes	MT										
European Union		2,131	2,273	13,136	14,836	31,653	4,283	4,285	25,586	28,481	60,569
Canada		286	469	1,766	1,870	4,148	602	1,002	3,769	3,881	8,802
Netherlands Antil		309	0	1,863	5	2,118	703	0	3,238	12	3,816
Singapore		63	64	1,019	810	1,689	114	142	2,149	1,779	3,636
Japan		1,160	1,865	7,896	9,151	20,442	2,030	3,159	14,744	16,940	37,560
Other Countries		621	1,187	4,607	6,279	10,781	1,042	2,117	8,349	11,586	19,275
Subtotal:----		4,571	5,858	30,288	32,951	70,831	8,773	10,704	57,836	62,679	133,659
Dried Raisins	MT										
European Union		4,008	2,904	20,725	17,997	54,055	6,348	5,095	35,583	30,835	88,596
Canada		820	1,117	4,282	5,136	12,010	1,652	2,231	8,505	9,639	22,408
Hong Kong		365	96	2,064	1,090	3,582	610	196	3,830	2,221	6,572
Taiwan		295	439	2,204	2,338	4,308	478	847	3,363	4,033	6,391
Japan		1,629	2,870	9,821	14,086	23,996	2,464	5,131	15,669	24,209	37,761
Other Countries		1,243	1,310	11,485	8,099	22,971	2,077	2,812	19,613	16,271	38,349
Subtotal:----		8,359	8,736	50,581	48,744	120,923	13,630	16,311	86,563	87,207	200,076
Dried Figs	MT										
European Union		0	0	4	12	41	0	0	19	25	99
Canada		12	7	185	276	827	47	24	709	743	2,451
Hong Kong		31	0	187	173	336	109	0	939	1,020	1,494
Japan		23	7	225	231	493	79	30	684	791	1,366
New Zealand		5	0	8	1	31	16	0	28	8	61
Other Countries		17	0	89	41	97	50	0	235	96	269
Subtotal:----		88	14	697	736	1,824	301	54	2,615	2,683	5,740
Dates	MT										
European Union		90	193	804	823	1,226	266	362	2,497	3,274	3,830
Canada		44	27	534	562	865	110	81	1,412	1,493	2,295
Hong Kong		0	0	36	0	251	0	0	20	0	118
Japan		0	2	0	5	263	0	5	0	9	268
Australia		63	55	256	312	396	309	226	1,294	1,394	2,037
Other Countries		23	16	839	381	1,071	46	58	2,270	1,151	2,730
Subtotal:----		221	292	2,470	2,082	4,073	731	733	7,492	7,322	11,278
Fcoj	KL										
European Union		14,757	5,258	47,943	37,819	149,838	6,052	2,294	22,414	14,534	59,664
Canada		1,573	1,524	8,704	7,482	22,005	2,379	2,499	12,259	11,980	32,303
Switzerland		0	75	77	162	32,137	0	44	36	84	8,411
Korea, Republic o		467	1,014	2,614	4,783	10,407	430	618	2,153	2,950	7,232
Japan		6,084	4,958	14,625	19,255	63,236	2,234	1,637	5,962	8,173	24,004
Other Countries		2,159	2,408	12,901	13,477	38,274	785	922	5,208	5,519	16,059
Subtotal:----		25,040	15,237	86,865	82,978	315,898	11,880	8,015	48,032	43,240	147,674
Orange Juice NtCnc	KL										
European Union		13,222	13,450	23,560	34,121	73,004	1,452	5,956	8,368	15,436	33,734
Canada		11,512	12,628	56,858	67,310	141,564	7,748	8,145	38,314	45,148	96,161
Mexico		221	345	1,089	3,309	3,760	183	305	892	2,633	3,024
Korea, Republic o		0	184	377	237	1,943	0	138	283	178	854
Japan		275	274	2,258	918	4,796	225	218	1,655	684	3,591
Other Countries		942	606	3,619	4,053	9,925	796	473	2,915	3,198	7,976
Subtotal:----		26,173	27,486	87,761	109,949	234,992	10,404	15,234	52,427	67,276	145,340
Grapefruit Juice Cnc	KL										
European Union		3,082	3,275	13,571	9,131	30,743	1,864	2,036	7,746	5,761	18,178
Canada		219	159	1,130	762	2,535	376	257	1,659	1,153	3,943
Mexico		0	10	69	229	668	0	8	49	208	560
Brazil		268	0	648	42	931	51	0	166	30	232
Japan		901	545	4,665	3,613	12,300	815	466	2,981	2,654	9,374
Other Countries		56	448	767	1,788	1,560	44	205	454	1,076	924
Subtotal:----		4,526	4,437	20,848	15,564	48,737	3,150	2,972	13,055	10,882	33,211
Fresh Asparagus	MT										
European Union		74	63	164	156	806	321	313	682	590	2,905
Canada		489	747	1,154	1,605	6,508	1,451	1,919	3,553	4,348	17,019
Switzerland		425	257	518	422	2,549	1,473	625	1,860	1,136	6,628
Japan		723	653	1,288	1,243	5,201	2,502	2,198	4,358	4,361	17,753
Australia		0	21	0	25	113	0	35	0	44	341
Other Countries		57	1	99	60	309	100	10	189	125	789
Subtotal:----		1,769	1,742	3,224	3,512	15,485	5,847	5,100	10,642	10,604	45,435
Fresh Broccoli	MT										
Canada		9,828	8,670	38,291	38,240	74,480	5,847	4,354	25,075	21,218	48,293
Mexico		16	0	220	165	736	18	0	243	125	566
Hong Kong		334	105	1,264	896	5,643	254	117	1,088	745	4,673
Taiwan		11	0	184	626	3,838	9	0	232	479	3,275
Japan		4,069	4,035	15,210	25,450	41,401	3,243	3,051	12,786	20,212	33,531
Other Countries		33	30	492	221	732	19	42	348	167	528
Subtotal:----		14,290	12,840	55,660	65,598	126,830	9,389	7,565	39,772	42,946	90,866

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	
Fresh Carrots	MT										
European Union	102	214	405	935	1,262	84	127	326	588	954	
Canada	7,308	8,251	26,524	30,383	98,914	4,094	4,799	15,804	17,492	51,251	
Mexico	38	95	559	893	1,218	32	19	306	330	539	
United Arab Emira	231	85	1,635	1,414	3,916	88	49	593	642	1,459	
Japan	11	47	176	925	1,274	16	56	200	920	1,149	
Other Countries	417	386	2,462	1,883	6,201	189	200	1,080	998	2,784	
Subtotal:-----	8,107	9,077	31,760	36,433	112,785	4,503	5,250	18,308	20,971	58,136	
Fresh Lettuce	MT										
Canada	23,825	22,764	120,103	122,845	253,830	10,202	10,619	70,822	56,680	145,189	
Mexico	702	469	5,593	6,357	19,729	256	194	2,207	2,542	7,730	
Singapore	306	323	1,222	1,426	3,180	207	182	998	883	2,242	
Hong Kong	1,062	1,994	4,743	5,107	16,537	559	799	2,995	2,791	10,063	
Japan	316	238	1,653	3,395	3,872	271	232	1,302	4,561	4,142	
Other Countries	68	332	2,083	3,306	6,693	37	145	1,615	2,560	4,328	
Subtotal:-----	26,279	26,120	135,396	142,435	303,840	11,532	12,171	79,940	70,016	173,694	
Fresh Onions	MT										
European Union	2,025	625	4,927	2,016	8,320	1,542	753	4,392	2,939	7,120	
Canada	8,310	9,307	45,185	47,790	114,589	3,902	3,744	17,738	19,248	48,126	
Mexico	6,606	740	14,755	12,727	22,206	2,220	215	5,413	5,000	8,377	
Taiwan	60	704	7,718	9,474	13,804	16	218	2,218	3,506	4,078	
Japan	12,349	6,963	70,486	36,203	100,217	4,084	1,980	17,865	9,186	26,635	
Other Countries	1,197	715	18,130	20,324	33,160	379	1,410	5,617	7,939	11,415	
Subtotal:-----	30,547	19,054	161,201	128,534	292,297	12,143	8,320	53,243	47,819	105,750	
Fresh Tomatoes	MT										
European Union	98	0	116	111	3,120	174	0	218	122	7,538	
Canada	6,226	9,610	51,774	51,021	123,907	6,357	7,572	48,105	50,352	108,712	
Mexico	0	27	2,783	2,844	5,024	0	18	2,799	2,305	4,455	
Bahamas, The	20	0	89	91	278	13	0	132	176	367	
Japan	25	34	239	196	577	20	84	173	478	684	
Other Countries	42	38	214	255	784	48	75	147	276	560	
Subtotal:-----	6,411	9,710	55,216	54,518	133,689	6,613	7,749	51,574	53,708	122,317	
Canned Sweet Corn	MT										
European Union	2,365	4,161	15,365	23,683	39,952	1,622	2,809	10,627	15,607	28,253	
Korea, Republic o	229	1,049	5,824	7,687	11,625	234	974	5,959	7,558	11,610	
Hong Kong	280	512	2,075	2,724	5,659	298	420	1,704	2,305	4,800	
Taiwan	2,266	2,697	9,522	11,544	25,386	1,910	2,313	8,351	9,767	23,056	
Japan	4,351	5,528	21,313	27,360	56,405	3,533	4,470	17,436	22,568	46,871	
Other Countries	2,313	2,994	12,924	12,833	32,280	1,733	2,195	9,690	9,695	24,514	
Subtotal:-----	11,805	16,941	67,023	85,831	171,307	9,331	13,180	53,769	67,500	139,104	
Canned Tomato Paste	MT										
European Union	2,777	10	13,180	48	21,905	1,257	8	6,301	42	12,009	
Canada	2,761	3,969	16,923	20,014	42,912	1,981	3,270	12,048	15,827	31,427	
Philippines	866	670	2,590	1,229	5,007	308	517	1,639	967	3,515	
Korea, Republic o	606	767	4,161	3,039	9,633	460	835	3,366	3,263	7,644	
Japan	1,218	864	7,360	4,103	13,098	671	829	5,210	3,693	9,323	
Other Countries	2,719	910	14,637	9,889	30,703	2,097	814	10,284	6,618	21,082	
Subtotal:-----	10,946	7,190	58,853	38,322	123,257	6,775	6,274	38,849	30,411	84,999	
Canned Tomato Sauce	MT										
European Union	502	319	3,156	2,243	6,964	617	503	3,906	2,795	9,162	
Canada	7,019	6,225	29,087	32,208	72,901	5,969	5,457	25,859	28,583	64,550	
Mexico	636	700	3,489	3,048	6,569	498	444	2,543	2,187	4,910	
Korea, Republic o	214	113	962	850	2,050	207	122	823	762	1,679	
Japan	250	189	1,846	1,485	5,905	264	180	1,826	1,382	5,536	
Other Countries	986	825	6,084	4,671	11,712	1,115	935	6,290	4,988	12,689	
Subtotal:-----	9,607	8,371	44,623	44,505	106,100	8,670	7,641	41,247	40,697	98,526	
Frozen French Fries	MT										
Canada	1,571	1,547	9,277	8,564	25,009	1,551	1,477	9,192	8,304	23,654	
Korea, Republic o	881	2,697	8,086	11,274	24,423	543	1,468	5,224	6,688	15,597	
Hong Kong	2,260	2,000	11,443	10,710	29,934	1,495	1,208	7,649	6,798	19,669	
Taiwan	2,006	1,577	10,050	9,983	23,481	1,308	972	6,554	6,348	15,355	
Japan	17,376	12,104	89,605	91,159	231,975	12,435	8,165	62,223	66,816	163,358	
Other Countries	7,839	12,519	44,846	61,045	102,608	5,638	9,260	32,699	44,765	74,955	
Subtotal:-----	31,933	32,444	173,307	192,736	437,431	22,970	22,549	123,541	139,719	312,588	
Frozen Sweet Corn	MT										
European Union	503	364	1,928	1,784	4,717	377	230	1,394	1,440	3,379	
Canada	120	227	647	931	2,953	84	162	473	649	2,092	
Mexico	309	278	1,727	1,261	3,330	181	147	1,001	680	1,884	
Hong Kong	135	236	1,955	1,561	5,668	108	149	1,443	1,086	4,119	
Japan	2,972	3,195	20,157	17,539	46,579	2,647	3,001	17,344	16,107	40,785	
Other Countries	827	1,280	6,080	6,184	14,224	628	1,119	4,931	5,194	10,753	
Subtotal:-----	4,866	5,580	32,493	29,260	77,470	4,026	4,808	26,585	25,157	63,011	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country	Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Almonds Unshelled MT											
European Union		380	36	4,018	958	7,044	873	87	9,459	2,050	17,003
Argentina		26	35	813	308	915	64	97	1,624	607	1,891
India		418	583	4,319	5,437	11,638	1,355	1,611	12,499	17,043	35,989
Hong Kong		41	0	405	18	514	140	0	1,058	42	1,331
Japan		231	187	1,729	559	2,776	548	454	4,291	1,338	6,954
Other Countries		225	76	2,025	1,429	2,798	640	207	5,167	3,488	6,796
Subtotal:----		1,322	918	13,310	8,708	25,684	3,619	2,456	34,098	24,569	69,965
Almonds Shelled/Prep MT											
European Union		7,072	7,817	48,671	51,895	111,642	26,984	29,175	188,889	204,795	437,705
Canada		486	613	4,151	4,359	9,221	1,966	2,493	16,232	17,247	36,114
Mexico		205	448	2,323	2,769	4,534	434	982	5,281	7,364	9,936
United Arab Emira		297	504	1,766	2,406	3,602	1,329	2,035	8,131	11,365	16,443
Japan		1,427	1,290	10,326	6,845	19,378	5,641	6,094	43,267	32,666	82,246
Other Countries		1,822	2,724	15,398	13,439	28,895	7,542	10,622	64,169	56,241	120,348
Subtotal:----		11,309	13,395	82,634	81,712	177,273	43,896	51,401	325,970	329,678	702,792
Walnuts, Shelled MT											
European Union		375	241	4,148	4,714	6,350	1,197	838	8,752	9,850	15,406
Canada		261	226	1,120	1,237	2,434	883	805	4,097	3,867	8,667
Israel		156	278	1,747	1,414	2,307	677	1,046	6,366	4,994	8,434
Korea, Republic o		11	34	551	123	1,475	59	157	946	545	1,592
Japan		278	571	2,683	2,728	6,761	1,405	2,400	13,701	10,513	30,733
Other Countries		157	410	2,248	2,256	3,754	684	934	7,444	7,286	12,386
Subtotal:----		1,238	1,760	12,498	12,472	23,080	4,904	6,181	41,306	37,056	77,218
Walnuts, Unshelled MT											
European Union		153	410	27,069	29,756	29,197	245	754	52,474	55,044	56,177
Canada		36	13	1,339	971	1,721	60	31	2,678	1,892	3,352
Mexico		0	562	162	768	3,218	0	929	264	1,285	5,357
Israel		241	128	871	649	1,071	422	233	1,546	1,349	1,865
Australia		33	0	220	106	993	93	0	482	169	1,288
Other Countries		180	177	3,537	3,367	4,452	303	297	6,969	6,627	8,534
Subtotal:----		643	1,289	33,198	35,617	40,652	1,123	2,244	64,414	66,367	76,573
Pistachios MT											
European Union		1,457	1,345	7,524	5,690	14,560	5,317	5,026	29,709	22,101	59,800
Canada		145	183	1,159	1,215	2,433	661	763	5,216	5,035	10,829
Switzerland		59	38	267	162	645	266	155	1,234	697	2,735
Israel		76	215	558	470	1,070	379	874	2,813	1,930	5,126
Hong Kong		1,150	428	7,222	4,039	10,394	4,441	1,327	28,983	13,987	40,277
Other Countries		254	255	2,836	2,675	4,717	1,136	1,035	13,573	11,564	22,800
Subtotal:----		3,140	2,464	19,565	14,251	33,818	12,200	9,180	81,529	55,313	141,566
Hop Pellets MT											
European Union		245	98	776	516	1,258	1,488	437	4,230	2,402	6,864
Canada		18	92	504	497	1,428	116	441	3,089	2,724	8,527
Colombia		175	120	293	133	443	1,951	676	2,810	742	3,601
Brazil		108	0	406	59	884	657	0	1,598	213	3,843
Japan		28	0	150	32	337	124	0	579	239	1,628
Other Countries		49	59	621	238	1,304	291	425	2,312	1,291	5,308
Subtotal:----		623	369	2,750	1,475	5,654	4,628	1,979	14,617	7,612	29,770
Hop Extract MT											
European Union		102	94	522	626	1,054	1,546	1,371	7,145	9,608	15,208
Mexico		0	8	477	625	591	0	50	11,311	13,543	12,937
Colombia		18	0	53	0	133	192	0	793	0	2,659
Brazil		0	21	205	182	333	0	177	3,267	3,091	5,502
Hong Kong		0	9	-	12	154	0	150	6	199	1,926
Other Countries		38	131	460	464	891	550	1,255	6,545	5,339	12,553
Subtotal:----		158	263	1,717	1,909	3,157	2,288	3,002	29,066	31,781	50,786
Hops, Nspf MT											
European Union		101	24	804	353	1,133	383	153	3,594	1,698	4,831
Mexico		18	18	53	75	155	110	102	308	505	1,078
Colombia		0	0	0	0	49	0	0	0	0	257
Russian Federatio		5	0	10	13	45	18	0	32	52	145
Japan		0	143	41	211	47	0	541	557	807	605
Other Countries		11	0	55	38	163	146	0	845	171	1,662
Subtotal:----		135	184	962	690	1,592	656	796	5,336	3,233	8,577
Grape Wine KL											
European Union		7,021	7,524	34,426	44,037	113,757	16,533	17,692	71,436	105,461	237,576
Canada		3,429	4,087	14,853	17,853	40,080	6,152	7,164	31,409	36,400	79,776
Switzerland		1,127	818	5,383	4,804	12,320	2,410	1,582	10,440	9,798	24,229
Taiwan		103	199	4,180	1,336	6,706	229	287	7,000	2,080	11,364
Japan		5,181	2,063	15,578	11,551	48,342	12,498	3,604	29,446	19,675	86,593
Other Countries		2,204	2,446	12,743	12,904	28,523	3,676	3,768	20,031	20,451	46,294
Subtotal:----		19,065	17,136	87,162	92,484	249,728	41,499	34,098	169,761	193,865	485,833

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country	Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Essential Oils	MT										
European Union		851	1,128	5,462	5,070	13,940	13,016	13,891	70,232	66,667	186,873
Canada		471	582	2,447	2,662	6,770	7,001	8,182	34,177	37,695	95,574
Mexico		247	586	1,768	1,882	6,275	2,812	3,303	15,517	15,583	41,857
Hong Kong		550	88	1,436	556	2,474	2,409	1,263	9,870	5,798	22,677
Japan		293	266	1,395	1,166	3,587	4,374	3,494	17,824	14,570	47,570
Other Countries		1,247	950	5,059	5,531	12,891	11,037	9,982	53,294	54,516	138,452
Subtotal:----		3,660	3,599	17,567	16,867	45,937	40,649	40,115	200,914	194,830	533,004
Potato Chips	MT										
Canada		1,651	1,677	7,446	8,586	19,593	3,519	3,495	17,317	16,846	41,804
Mexico		275	1,137	5,664	5,656	18,271	969	2,536	7,729	11,067	27,067
Russian Federatio		1,729	0	3,729	60	12,341	3,696	0	8,081	272	28,272
Hong Kong		1,225	790	3,214	2,510	6,449	2,465	2,140	7,668	6,845	14,978
Japan		345	1,123	5,034	5,547	13,209	764	3,192	13,422	15,635	35,099
Other Countries		3,198	3,629	14,318	26,024	32,730	6,991	9,701	35,544	63,380	78,387
Subtotal:----		8,423	8,356	39,406	48,382	102,592	18,405	21,065	89,761	114,045	225,607

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Fresh Apples	MT										
Canada		3,893	2,979	39,317	23,061	55,985	1,613	1,622	13,683	12,497	21,658
Chile		424	604	424	702	37,187	261	327	261	469	16,998
New Zealand		17	0	17	0	41,649	20	0	20	0	27,133
Other Countries		42	351	50	351	21,880	155	434	162	434	11,860
Subtotal:----		4,376	3,935	39,808	24,114	156,700	2,049	2,383	14,126	13,400	77,650
Fresh Pears	MT										
Chile		4,776	6,943	5,018	7,763	23,091	2,728	4,232	2,892	4,644	10,644
Argentina		10,661	12,289	10,661	12,289	33,636	7,422	12,372	7,422	12,372	23,187
South Africa, Rep		239	0	239	0	4,913	177	0	177	0	3,469
Other Countries		77	364	1,703	3,070	5,996	117	357	4,242	5,843	9,218
Subtotal:----		15,752	19,597	17,620	23,122	67,636	10,444	16,962	14,733	22,859	46,518
Fresh Apricots	MT										
Chile		0	0	679	1,024	679	0	0	1,005	1,373	1,005
China, Peoples Re		0	0	0	0	2	0	0	0	0	9
New Zealand		91	121	170	263	170	358	395	568	830	568
Other Countries		0	0	1	2	1	0	0	4	4	4
Subtotal:----		91	121	850	1,288	852	358	395	1,577	2,207	1,586
Fresh Peach/Nect	MT										
Canada		0	1	0	1	268	0	2	0	2	283
Mexico		0	0	0	0	283	0	0	0	0	156
Chile		10,951	16,377	30,111	40,560	33,363	7,679	12,984	23,780	36,656	26,120
Other Countries		5	5	23	11	56	14	15	36	32	84
Subtotal:----		10,956	16,383	30,134	40,573	33,970	7,693	13,001	23,816	36,690	26,643
Fr. Plums/Prunes	MT										
Leeward-Windward		0	3	69	39	122	0	2	60	42	122
Chile		6,698	9,764	14,711	17,143	19,246	5,152	9,506	13,430	17,082	17,512
South Africa, Rep		97	0	97	0	97	27	0	27	0	27
Other Countries		20	57	26	95	44	33	51	50	103	77
Subtotal:----		6,815	9,824	14,903	17,278	19,509	5,212	9,559	13,567	17,227	17,738
Fresh Grapes	MT										
Mexico		0	0	0	0	101,044	0	0	0	0	144,265
Chile		77,877	90,747	164,472	186,302	301,516	73,060	83,204	169,183	216,958	279,145
South Africa, Rep		4,693	4,247	4,950	5,472	10,135	7,251	5,712	7,593	7,652	13,538
Other Countries		173	369	3,552	2,006	7,261	228	690	2,434	2,326	3,712
Subtotal:----		82,743	95,363	172,974	193,781	419,956	80,540	89,607	179,210	226,936	440,659
Raspberries	MT										
Canada		0	0	15	6	2,966	0	0	33	21	3,294
Mexico		66	124	295	450	471	320	480	1,374	2,420	2,460
Chile		265	285	505	596	981	333	543	677	985	1,464
Other Countries		0	11	51	30	61	0	29	144	127	223
Subtotal:----		331	420	866	1,082	4,480	652	1,052	2,229	3,553	7,440
Fresh Strawberries	MT										
Canada		0	0	0	0	70	0	0	0	0	146
Mexico		2,769	3,734	5,832	6,628	25,133	6,224	5,579	12,248	9,551	63,429
New Zealand		0	0	573	777	573	0	0	1,989	2,971	1,989
Other Countries		1	1	61	166	81	3	2	223	886	241
Subtotal:----		2,770	3,734	6,467	7,572	25,858	6,227	5,581	14,460	13,408	65,805
Fresh Avocados	MT										
Mexico		2,073	2,492	6,588	9,211	7,777	2,336	2,762	9,518	10,057	10,643
Dominican Republi		229	302	4,385	4,353	5,917	294	456	3,378	4,446	4,766
Chile		0	541	9,756	30,305	25,510	0	606	10,323	31,970	26,309
Other Countries		36	46	593	559	644	37	52	1,118	1,349	1,179
Subtotal:----		2,337	3,380	21,322	44,428	39,847	2,667	3,874	24,337	47,821	42,897
Bananas	MT										
Guatemala		52,813	31,305	253,900	182,909	678,237	12,616	8,350	61,593	47,259	177,469
Costa Rica		69,309	92,026	361,684	511,768	997,685	17,977	21,282	101,452	129,526	285,038
Ecuador		96,622	106,595	392,922	469,403	1,038,132	26,895	29,808	113,450	124,410	305,934
Other Countries		105,962	91,427	581,234	395,731	1,232,103	27,803	23,986	155,343	108,814	341,735
Subtotal:----		324,706	321,354	1,589,741	1,559,811	3,946,158	85,292	83,427	431,838	410,009	1,110,175
Mangoes	MT										
Mexico		1,551	479	1,551	496	161,588	1,437	469	1,437	477	103,236
Guatemala		12	18	15	18	10,233	6	8	9	8	4,489
Haiti		336	370	489	399	7,189	236	239	352	269	5,458
Other Countries		537	4,170	7,013	26,506	9,758	1,009	4,836	8,486	25,554	11,864
Subtotal:----		2,437	5,037	9,068	27,418	188,767	2,687	5,553	10,285	26,309	125,047
Pineapple	MT										
Mexico		1,759	1,240	6,743	3,390	19,566	498	390	1,936	1,234	5,582
Honduras		2,383	2,613	10,297	9,705	27,979	659	736	2,944	2,773	8,023
Costa Rica		11,713	10,998	80,622	80,678	200,308	2,900	3,245	29,477	30,842	63,604
Other Countries		517	540	2,960	2,471	7,679	367	235	2,176	1,908	6,467
Subtotal:----		16,372	15,392	100,622	96,243	255,533	4,424	4,606	36,533	36,757	83,676

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Cantaloupe MT											
Mexico	4,433	12,325	44,335	52,762	155,753		1,317	5,379	13,503	20,333	56,978
Guatemala	4,296	18,886	36,508	51,884	78,855		1,176	6,137	11,311	16,248	22,883
Honduras	13,296	19,287	45,783	26,347	100,019		3,097	3,821	11,355	5,090	22,576
Other Countries	21,658	26,604	40,898	44,664	108,790		5,535	7,217	9,601	10,720	26,383
Subtotal:----	43,683	77,103	167,524	175,657	443,417		11,125	22,553	45,770	52,391	128,820
Other Melons MT											
Mexico	17,563	28,888	99,308	111,422	292,677		6,127	10,688	29,323	44,890	82,686
Honduras	6,030	4,851	15,740	5,478	29,468		1,465	1,200	4,323	1,324	7,748
Costa Rica	7,672	8,472	11,532	8,867	39,963		2,754	2,160	4,311	2,373	12,099
Other Countries	7,620	10,063	22,848	25,789	54,913		2,845	2,933	7,686	7,513	19,568
Subtotal:----	38,884	52,274	149,428	151,556	417,020		13,192	16,981	45,643	56,101	122,101
Fr. Orng Inc Tmpl MT											
Mexico	950	5,946	2,903	10,871	8,030		413	2,679	1,077	6,397	2,936
Dominican Republi	66	102	266	557	1,991		25	43	118	274	728
Australia	0	32	297	152	25,940		0	20	613	187	30,658
Other Countries	347	8,481	2,294	14,038	3,999		152	8,736	1,978	12,835	2,648
Subtotal:----	1,363	14,561	5,760	25,617	39,961		590	11,479	3,786	19,693	36,970
Canned Mandarins MT											
European Union	3,841	2,995	8,337	11,873	29,332		2,937	2,516	6,575	9,566	22,143
Mexico	142	102	777	459	1,509		161	100	836	494	1,636
China, Peoples Re	3,141	5,216	13,804	15,832	37,039		2,628	4,525	12,109	12,360	29,454
Other Countries	59	30	245	233	861		84	82	341	425	1,267
Subtotal:----	7,183	8,343	23,163	28,398	68,741		5,811	7,223	19,862	22,845	54,500
Canned Black Olive MIXED											
European Union	28,902	122,003	131,650	280,043	427,827		33	290	261	638	892
Mexico	0	82,200	987,021	3,318,800	9,424,271		0	16	634	1,334	4,683
Morocco	0	56,432	111,732	118,264	332,113		0	71	117	156	404
Other Countries	30,068	55,840	102,735	135,430	260,009		46	73	199	207	534
Subtotal:----	58,970	316,475	1,333,138	3,852,537	10,444,220		79	449	1,212	2,334	6,513
Canned Green Olive MIXED											
European Union	5,567,728	6,053,508	29,462,369	31,087,967	70,521,775		12,035	14,232	67,215	69,507	154,904
Turkey	119,633	140,179	546,595	522,613	1,297,908		191	135	820	555	1,824
Morocco	649,424	884,220	4,068,184	2,878,302	9,533,880		1,149	1,477	7,055	4,924	16,375
Other Countries	125,648	148,127	538,815	341,751	1,159,748		255	365	1,013	906	2,114
Subtotal:----	6,462,433	7,226,034	34,615,963	34,830,633	82,513,311		13,630	16,208	76,103	75,891	175,218
Canned Peaches MT											
European Union	1,242	580	7,485	4,948	12,386		807	392	4,988	3,296	8,325
Australia	0	58	0	199	1,022		0	93	0	303	832
South Africa, Rep	285	34	1,196	901	2,726		196	19	875	559	1,877
Other Countries	0	105	128	782	1,356		0	127	91	881	1,321
Subtotal:----	1,526	778	8,809	6,830	17,490		1,003	630	5,953	5,037	12,356
Canned Pineapple MT											
Thailand	3,822	11,382	17,695	31,952	49,443		2,724	8,269	12,486	23,997	34,684
Indonesia	4,352	4,453	29,654	28,148	52,245		3,342	3,455	23,004	21,830	40,185
Philippines	11,276	7,923	54,387	48,608	116,504		8,657	5,659	40,172	33,789	83,686
Other Countries	2,228	3,855	13,692	20,041	33,673		1,637	2,764	10,232	14,797	24,584
Subtotal:----	21,677	27,614	115,429	128,750	251,865		16,361	20,146	85,893	94,413	183,139
Dried Apricots MT											
Turkey	951	745	7,020	6,389	13,146		2,492	1,531	18,386	13,666	33,410
China, Peoples Re	0	0	105	17	109		0	0	242	45	259
Australia	0	0	19	20	118		0	0	109	70	428
Other Countries	0	32	107	112	154		4	39	304	223	483
Subtotal:----	952	777	7,250	6,538	13,527		2,497	1,570	19,041	14,004	34,579
Dates MT											
Mexico	0	0	91	92	128		0	0	138	135	162
Pakistan	294	412	1,201	1,940	2,489		274	390	1,169	1,630	2,358
China, Peoples Re	74	23	242	200	355		112	37	456	273	607
Other Countries	8	0	157	120	235		9	0	412	271	551
Subtotal:----	376	436	1,691	2,351	3,207		396	428	2,174	2,309	3,679
Dried Figs MT											
European Union	0	2	548	597	610		0	4	1,369	1,540	1,533
Mexico	0	0	79	10	258		0	0	99	13	401
Turkey	4	3	394	413	405		9	7	829	911	862
Other Countries	4	5	6	12	19		10	3	21	24	55
Subtotal:----	8	10	1,027	1,032	1,292		20	14	2,319	2,489	2,851
Dried Raisins MT											
Mexico	136	862	2,465	7,540	6,652		128	787	2,215	7,582	6,857
Chile	0	0	155	360	1,883		0	0	228	523	2,613
South Africa, Rep	88	18	716	321	935		127	25	1,020	544	1,327
Other Countries	29	669	736	2,337	1,449		51	767	774	2,700	1,649
Subtotal:----	254	1,548	4,073	10,558	10,919		306	1,579	4,237	11,349	12,446

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	
Apple Juice	KL										
European Union	18,949	18,307	60,885	92,137	199,343	6,200	3,771	21,689	17,987	56,877	
Argentina	14,523	4,279	133,480	71,654	344,805	2,740	730	30,927	12,069	68,226	
China, Peoples Re	4,472	27,323	37,773	137,855	136,791	951	3,998	9,893	19,546	26,617	
Other Countries	12,778	19,412	153,744	139,883	335,884	3,221	3,124	38,657	24,623	77,015	
Subtotal:----	50,722	69,321	385,882	441,530	1,016,823	13,111	11,623	101,166	74,225	228,735	
Fcoj	KL										
Mexico	25,722	11,911	74,757	55,412	252,299	6,110	3,241	15,783	15,439	60,541	
Costa Rica	9,993	3,958	19,965	32,930	84,971	2,024	1,066	4,041	10,011	20,743	
Brazil	40,876	82,464	351,496	444,337	661,805	6,509	16,552	55,168	96,479	110,947	
Other Countries	2,127	16,222	9,500	24,621	51,672	578	4,637	2,366	7,003	12,911	
Subtotal:----	78,719	114,555	455,718	557,299	1,050,746	15,220	25,496	77,358	128,933	205,142	
Grape Juice	KL										
European Union	1,658	3,503	8,646	11,057	15,773	1,259	2,883	6,233	9,666	12,189	
Brazil	221	55	4,931	2,221	11,610	96	37	2,131	1,069	5,573	
Argentina	7,334	6,140	46,237	30,690	78,810	2,285	2,066	16,024	10,546	27,733	
Other Countries	1,770	2,419	8,043	15,969	21,792	808	1,030	4,503	9,083	12,067	
Subtotal:----	10,984	12,117	67,858	59,938	127,985	4,449	6,015	28,891	30,365	57,562	
Pineapple Juice, Con	KL										
Thailand	5,245	9,979	20,184	30,926	55,652	1,583	3,556	6,409	10,972	17,137	
Indonesia	2,362	2,655	15,516	11,790	23,685	714	730	4,644	3,279	6,956	
Philippines	5,114	6,048	35,316	35,386	88,896	1,170	1,342	8,743	7,799	20,749	
Other Countries	1,722	133	8,214	3,178	19,459	520	78	2,316	1,463	6,196	
Subtotal:----	14,443	18,815	79,230	81,280	187,691	3,987	5,706	22,111	23,513	51,038	
Frozen Strawberries	MT										
Canada	12	0	160	25	339	30	16	296	206	806	
Mexico	2,446	2,981	3,578	7,034	18,002	2,365	3,746	3,502	8,900	19,134	
China, Peoples Re	0	0	0	0	240	0	28	20	72	427	
Other Countries	2	21	7	105	56	147	78	426	288	1,110	
Subtotal:----	2,460	3,002	3,745	7,165	18,637	2,543	3,869	4,245	9,466	21,477	
Fresh Beans	MT										
Canada	17	0	31	22	1,188	25	0	35	25	936	
Mexico	3,298	2,692	10,827	11,932	16,784	3,255	2,938	11,364	14,707	18,957	
Guatemala	17	34	93	149	236	17	32	67	141	204	
Other Countries	8	40	89	50	195	12	25	113	43	261	
Subtotal:----	3,339	2,766	11,038	12,153	18,402	3,309	2,995	11,580	14,916	20,357	
Fresh Carrots	MT										
European Union	37	0	165	0	178	43	0	124	0	128	
Canada	6,765	5,591	48,770	38,665	71,495	1,942	1,954	11,688	10,894	19,095	
Mexico	1,479	1,609	9,003	5,688	22,104	329	399	1,971	1,198	4,512	
Other Countries	0	40	0	40	0	0	38	0	38	0	
Subtotal:----	8,281	7,239	57,938	44,393	93,777	2,314	2,391	13,783	12,130	23,735	
Fresh Cabbage	MT										
European Union	0	0	0	0	949	0	0	0	0	351	
Canada	2,961	609	19,197	7,725	34,465	886	142	5,157	1,889	10,331	
Mexico	1,008	1,124	9,270	4,710	15,019	258	265	1,982	1,071	3,485	
Other Countries	1	49	1	215	2	2	18	2	84	3	
Subtotal:----	3,969	1,781	28,468	12,651	50,435	1,147	425	7,142	3,043	14,171	
Fresh Celery	MT										
Canada	0	0	1,120	1,449	3,214	0	0	364	395	940	
Mexico	6,280	7,568	14,023	20,303	41,173	1,324	1,652	3,525	4,564	10,105	
Dominican Republi	13	21	41	51	142	15	18	42	47	130	
Other Countries	4	4	24	47	74	8	8	50	89	158	
Subtotal:----	6,297	7,593	15,208	21,851	44,602	1,347	1,679	3,981	5,095	11,333	
Fresh Cucumbers	MT										
Canada	401	458	1,248	1,670	13,154	599	847	1,602	2,723	12,086	
Mexico	43,016	41,686	177,996	182,113	307,083	22,537	16,293	72,719	62,564	139,788	
Honduras	1,293	1,925	4,663	3,268	4,857	284	537	1,070	911	1,114	
Other Countries	899	284	1,838	788	2,650	200	69	999	571	1,646	
Subtotal:----	45,609	44,353	185,746	187,839	327,745	23,619	17,746	76,389	66,769	154,634	
Fresh Cauliflower	MT										
Canada	0	0	3,002	2,825	11,228	0	0	1,481	1,324	5,249	
Mexico	770	112	5,494	775	6,895	334	44	1,847	324	2,490	
South Africa, Rep	0	14	0	14	67	0	13	0	13	65	
Other Countries	0	0	0	0	0	0	0	0	0	0	
Subtotal:----	770	127	8,496	3,615	18,190	334	57	3,328	1,661	7,804	
Fresh Garlic	MT										
European Union	0	2	321	1,106	1,085	0	6	610	2,100	2,028	
Mexico	31	7	118	255	20,378	69	12	268	312	22,732	
Argentina	1,826	7,315	3,970	12,854	6,169	2,519	7,436	5,370	15,223	8,022	
Other Countries	484	1,188	898	3,359	2,497	750	1,531	1,235	4,769	3,239	
Subtotal:----	2,342	8,511	5,308	17,574	30,129	3,338	8,985	7,484	22,404	36,021	

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998		Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998
Onions, Exc Seed MT											
European Union	415	574	2,655	3,516	5,794		508	1,005	2,529	4,344	7,299
Canada	3,062	1,422	14,769	14,753	33,490		881	577	3,938	5,306	10,549
Mexico	21,270	14,945	65,415	55,212	207,141		11,929	7,164	61,878	35,692	127,766
Other Countries	1,780	3,518	6,709	24,509	9,742		841	1,702	3,633	10,969	4,967
Subtotal:-----	26,526	20,459	89,549	97,990	256,168		14,159	10,447	71,978	56,310	150,581
Fresh Peppers MT											
European Union	7	361	5,321	5,360	22,380		22	710	13,606	14,976	55,014
Canada	4	19	1,795	4,121	14,245		15	47	3,207	6,776	29,745
Mexico	38,141	37,984	136,376	147,106	276,054		42,842	25,399	146,830	115,431	249,466
Other Countries	1,123	846	4,364	3,060	6,992		1,544	1,484	7,479	6,160	9,382
Subtotal:-----	39,276	39,210	147,855	159,647	319,671		44,424	27,640	171,121	143,343	343,606
Seed Potatoes MT											
Canada	19,576	20,733	44,461	45,734	144,083		3,551	4,500	8,276	9,980	28,488
Costa Rica	0	0	14	0	24		0	0	8	0	14
Brazil	0	0	0	0	44		0	0	0	0	43
Other Countries	0	0	0	0	0		0	0	0	0	0
Subtotal:-----	19,576	20,733	44,475	45,734	144,151		3,551	4,500	8,284	9,980	28,545
Table Potatoes MT											
Canada	34,795	23,659	158,942	146,627	329,775		6,576	5,022	31,189	29,611	66,630
Japan	0	0	12	6	59		8	0	36	22	78
Australia	0	0	0	0	156		0	0	0	0	187
Other Countries	0	4	38	25	40		0	4	61	10	63
Subtotal:-----	34,795	23,663	158,992	146,658	330,030		6,585	5,026	31,286	29,644	66,958
Fresh Tomatoes MT											
European Union	2,105	1,463	15,216	16,890	44,670		3,336	2,522	27,837	37,035	73,739
Canada	108	156	5,206	10,507	56,692		348	411	9,054	20,745	89,556
Mexico	101,095	91,584	312,240	272,450	750,762		60,116	73,402	235,451	302,326	563,569
Other Countries	1,504	1,265	3,123	3,002	4,728		2,657	2,515	6,035	6,049	8,316
Subtotal:-----	104,812	94,468	335,784	302,849	856,852		66,457	78,849	278,378	366,156	735,180
Fresh Asparagus MT											
Mexico	7,704	9,555	13,060	17,760	28,796		15,800	17,487	30,789	36,241	56,514
Peru	96	227	7,498	10,660	11,633		112	342	13,661	19,536	20,913
Chile	0	0	2,505	2,396	2,630		0	0	2,421	2,292	2,540
Other Countries	98	76	2,186	1,651	3,643		267	252	4,095	3,122	7,364
Subtotal:-----	7,898	9,859	25,248	32,466	46,702		16,180	18,081	50,966	61,192	87,332
Canned Tomato Paste MT											
Mexico	0	0	0	0	8,350		0	0	0	0	4,556
Chile	18	0	126	0	451		17	0	104	0	409
Israel	152	0	490	0	636		129	0	384	0	528
Other Countries	73	0	269	0	528		87	0	333	0	637
Subtotal:-----	243	0	886	0	9,965		232	0	821	0	6,131
Canned Tomato Sauce MT											
European Union	464	114	1,965	2,410	5,452		1,182	111	3,838	4,695	10,895
Canada	598	969	2,548	2,591	5,937		461	947	2,125	2,324	4,697
Dominican Republi	139	60	564	402	1,138		104	45	402	267	833
Other Countries	189	17	1,269	326	2,338		574	51	2,554	471	5,274
Subtotal:-----	1,391	1,159	6,345	5,729	14,865		2,321	1,154	8,919	7,757	21,699
Canned Tomatoes MT											
European Union	3,945	3,416	27,219	21,349	51,967		1,883	1,894	12,313	11,328	24,759
Canada	888	1,994	1,521	5,513	6,321		478	1,096	821	3,045	3,291
Israel	504	3	4,327	3,090	10,484		320	3	2,638	2,092	6,955
Other Countries	48	47	1,377	1,519	2,927		31	40	680	1,015	1,688
Subtotal:-----	5,384	5,460	34,445	31,470	71,699		2,712	3,033	16,452	17,480	36,693
Canned Mushrooms MT											
India	289	1,156	2,317	4,161	5,455		519	1,771	3,965	7,399	9,370
Indonesia	889	1,193	5,956	6,975	13,824		1,545	2,495	11,074	14,554	26,255
China, Peoples Re	5,686	13	14,781	210	28,640		6,844	23	19,209	415	38,934
Other Countries	1,247	1,772	4,395	7,529	14,452		2,444	3,688	9,970	16,439	31,145
Subtotal:-----	8,111	4,133	27,450	18,875	62,371		11,352	7,978	44,218	38,808	105,703
Frozen Broccoli MT											
Canada	67	14	107	306	406		77	11	118	333	439
Mexico	11,217	17,842	61,237	69,810	129,172		7,272	12,622	38,201	48,570	83,313
Guatemala	2,174	2,754	10,634	14,946	24,334		1,547	2,082	7,671	10,482	17,920
Other Countries	0	0	18	2	49		0	0	5	4	22
Subtotal:-----	13,457	20,609	71,995	85,065	153,962		8,895	14,715	45,994	59,389	101,694
Frozen Cauliflower MT											
Canada	10	69	221	377	470		15	72	172	389	461
Mexico	1,304	1,580	17,427	11,692	21,100		1,084	1,311	12,533	8,827	15,379
Guatemala	294	166	845	528	1,306		264	137	712	447	1,081
Other Countries	0	62	174	103	524		0	43	67	78	236
Subtotal:-----	1,608	1,876	18,667	12,700	23,400		1,362	1,563	13,483	9,741	17,158

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	Feb FY 1998	Feb FY 1999	Oct-Feb FY 1998	Oct-Feb FY 1999	Oct-Sep FY 1998	
<hr/>											
Frozen Potatoes	MT										
European Union	144	0	606	137	1,491	83	0	350	99	888	
Canada	29,680	30,330	150,057	169,712	375,697	18,309	19,138	92,356	105,190	233,155	
Australia	526	0	668	0	1,504	65	0	83	0	196	
Other Countries	8	5	22	15	46	22	16	68	65	150	
Subtotal:-----	30,358	30,335	151,354	169,864	378,739	18,478	19,154	92,857	105,355	234,388	
Pistachios, Nsh	MT										
Canada	0	0	1	0	1	0	0	9	0		
Turkey	0	1	45	24	73	0	4	152	129	281	
China, Peoples Re	0	0	0	0	15	0	0	0	0	39	
Other Countries	0	0	0	27	0	0	0	0	57	2	
Subtotal:-----	0	1	46	51	89	0	4	161	186	332	
Cashew Nut	MT										
Brazil	1,810	1,265	10,755	7,124	24,827	7,971	7,247	48,201	37,884	111,377	
India	2,627	3,507	15,508	13,919	36,592	12,424	18,619	74,451	71,255	175,013	
Vietnam	427	273	2,413	1,534	5,658	1,625	1,461	9,929	7,573	23,964	
Other Countries	455	181	2,461	2,044	7,287	1,888	779	9,502	8,481	29,087	
Subtotal:-----	5,320	5,226	31,137	24,621	74,364	23,907	28,107	142,083	125,193	339,441	
Filberts	MT										
European Union	7	3	44	59	110	35	18	225	307	563	
Canada	0	10	311	250	344	0	13	470	294	512	
Turkey	153	400	2,307	3,104	4,174	739	1,735	11,062	13,038	19,484	
Other Countries	0	2	0	44	32	0	6	1	198	78	
Subtotal:-----	160	415	2,662	3,457	4,659	774	1,773	11,759	13,837	20,638	
Pecans, Nsh	MT										
European Union	0	0	0	0	0	0	0	0	0	0	
Greenland	0	0	0	0	0	0	0	0	0	0	
Mexico	2,029	890	13,784	19,706	15,723	3,979	2,178	25,759	41,129	29,000	
Other Countries	0	0	0	0	0	0	0	0	0	0	
Subtotal:-----	2,029	890	13,784	19,706	15,723	3,979	2,178	25,759	41,129	29,000	
Roses	M										
Guatemala	4,860	4,551	13,724	10,689	35,014	1,042	845	2,586	1,864	5,952	
Colombia	101,460	90,473	326,843	234,092	639,504	26,420	21,555	79,122	48,909	147,729	
Ecuador	38,384	37,512	134,088	134,303	284,973	9,518	8,303	28,913	25,858	58,295	
Other Countries	10,027	6,869	23,947	17,581	56,554	6,811	4,793	12,284	8,767	24,885	
Subtotal:-----	154,731	139,404	498,602	396,664	1,016,044	43,791	35,495	122,904	85,399	236,861	
Carnations	MIXED										
Guatemala	0	0	0	0	0	104	41	499	448	1,225	
Colombia	0	0	0	0	0	8,753	8,015	51,669	43,046	108,418	
Ecuador	0	0	0	0	0	319	602	1,499	2,568	4,021	
Other Countries	0	0	0	0	0	221	152	652	306	1,970	
Subtotal:-----	0	0	0	0	0	9,398	8,810	54,320	46,368	115,633	
Chmp & Sprk Wine	KL										
European Union	1,240	1,900	17,153	18,424	32,450	21,292	30,913	192,572	232,418	376,878	
Bermuda	6	0	53	13	83	27	3	292	74	459	
Australia	11	20	73	142	149	42	105	335	605	657	
Other Countries	10	12	93	111	184	40	26	237	291	632	
Subtotal:-----	1,266	1,933	17,372	18,690	32,866	21,401	31,046	193,437	233,388	378,626	
Ft & Verm Wine	KL										
European Union	587	643	3,262	3,809	7,577	1,409	1,609	8,116	10,605	18,847	
Bermuda	14	6	47	14	99	41	21	135	46	291	
Chile	0	0	108	0	108	0	0	164	0	164	
Other Countries	0	0	15	0	17	0	0	25	0	30	
Subtotal:-----	601	649	3,431	3,823	7,800	1,450	1,630	8,440	10,651	19,332	
Other Grape Wine	KL										
European Union	16,041	15,224	113,635	103,879	267,144	63,673	70,134	445,169	483,672	1,086,078	
Chile	3,402	3,938	28,964	20,634	55,920	7,672	9,953	58,571	50,500	124,083	
Australia	1,815	2,085	11,707	13,672	30,652	8,809	10,380	55,181	64,177	147,653	
Other Countries	1,940	1,471	10,305	9,270	23,047	3,768	3,960	21,661	24,201	53,312	
Subtotal:-----	23,199	22,718	164,610	147,455	376,763	83,922	94,427	580,583	622,551	1,411,126	
Wine, Other Products	KL										
European Union	447	475	2,599	2,934	6,382	536	585	3,306	3,604	7,910	
Canada	99	162	570	837	2,162	125	229	697	989	2,609	
Japan	181	113	800	795	1,777	710	559	3,788	3,812	8,350	
Other Countries	106	47	431	594	1,037	166	137	790	1,189	1,963	
Subtotal:-----	833	797	4,399	5,160	11,357	1,537	1,511	8,581	9,594	20,832	

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